

TSX-V: FG

www.falcongold.ca



EXCEPTIONAL VISION

Focused on Acquiring, Exploring and Advancing
Quality Mining Project in The Americas

CORPORATE PRESENTATION | 2020

FALCONS STRATEGY

Falcon is a Canadian, mineral exploration company focused on generating, acquiring and exploring opportunities in the Americas. Its Ontario, Canada, projects include the Central Canada gold project in Atikokan, the Wabunk Bay gold/base metals project in Red Lake, Bruce and Camping Lake gold projects in Red Lake, and a 49-per-cent interest in the Burton gold property with Iamgold located near Sudbury. The company is focused on high grade acquisitions where there has been a lengthy history of mining where we can generate results rapidly using modern methods to bring current resource estimates.



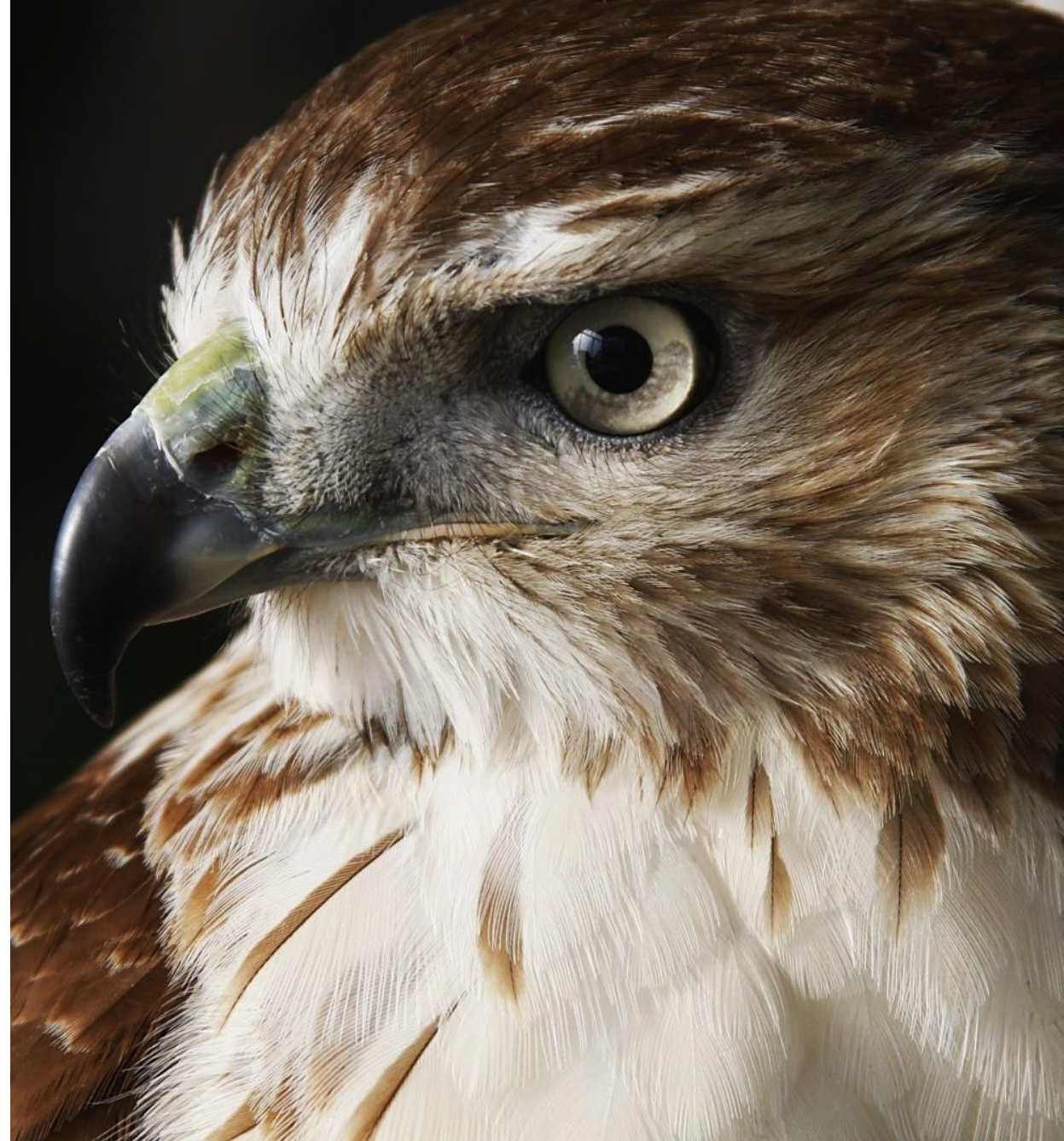
COMPANY INFORMATION

Share Structure

Common Shares Outstanding	60.4 million
Options	4.2 million
Warrants	34.4 million

Key Management

Karim Rayani	CEO & Director
David Tafel	Director & Chairman
James Farley	Interim CFO & Director
John Bossio	Director
R. Stuart “Tookie” Angus	Corporate Advisor
Ian Graham	Geological Advisor



CHIEF EXECUTIVE OFFICER

Karim Rayani

Strong insider ownership – Mr. Rayani holds approximately 18.09 % of falcons issued and outstanding shares common shares representing 10,934,000 shares.

For the past 15 years, Mr. Rayani has been focused on financing both domestic and international mineral exploration and development.

He is currently Chair of R7 Capital Ventures Ltd; Director of Fiber Crowne Manufacturing Inc., Chair of District 1 Exploration Corp. Mr. Rayani has developed an extensive network of contacts throughout North America and Europe with a focus on Corporate Development and Finance.



STRONG MANAGEMENT

Chairman

David Tafel holds a B.A. in Economics 30 years of corporate structuring, strategic planning, financing and management experience to the Company. He co-founded MBMI Resources Inc., led the spin-out of Garson Gold Corp (from MBMI). Has managed private investment funds at the largest independent Canadian securities firm. Has raised over \$100 million for resource, life sciences and technology companies.

Director, Interim CFO

James Farley has been involved in the capital markets for over 25 years, initially as a financial advisor. He is currently a consultant for the mining and oil and gas industries, specializing in Health Safety and Environmental management. He is an active board member.

Director

John Bossio is a registered psychologist, having received a master of arts in counselling psychology from City University, Bellevue, Wash., in 2002 and a bachelor of science in family studies from the University of Alberta, Edmonton, in 1991. He is an avid investor and experienced board member. He has a network of contacts specializing in small-cap, publicly traded companies.



ADVISORY BOARD

R. Stuart “Tookie” Angus / Corporate Advisor

Mr. Angus is an independent business adviser to the mining industry, and is presently chair of K92 and chair of San Marco Resources Inc. and Kenadyr Mining (Holdings) Corp. More recently, he was managing director of mergers and acquisitions for Endeavour Financial

- Former chairman of the board of BC Sugar Refinery Ltd.
- Director of Canico Resource Corp. until its takeover by Brazil’s CVRD in 2005.
- Director of Bema Gold Corp. until its takeover by Kinross Gold Corp.
- Director of Ventana Gold Corp. until its takeover by AUX Canada Acquisition Inc.
- Director of Plutonic Power Corp. until its merger with Magma Energy Corp. in 2011.
- He resigned June 30, 2017, as chair of Nevsun Resources Ltd. following its acquisition of Reservoir Minerals in 2011.



ADVISORY BOARD

Ian Graham / Geological Advisor B.Sc in Geology and Applied Geology and a B.S.c (Honors) in Geology from the university of Natal in South Africa.

Ian Graham is an accomplished mining executive with over 20 years of international experience exploring for and developing mineral deposits. He has spent over half of his career working for major mining companies, including roles at Rio Tinto and Anglo American.

- 1990-1994 Mr. Graham acted as Principal Geologist in exploration for Anglo American and partner in De Beers Group's South Africa division.
- In 1994, he joined Rio Tinto in Canada as the evaluation manager for the Diavik diamond mine, then went on to become Chief Geologist for diamonds with Rio Tinto.
- During his 15 years at Rio Tinto, Ian was involved with the evaluation and pre-development of several projects, including the Diavik diamond mine in the Northwest Territories and the Resolution copper deposit in Arizona. While at Rio Tinto he also oversaw permitting for the Eagle Nickel mine in Michigan and played a key role in developing the initial economic assessment for the Bunder Diamond Project in India.



FALCON'S PROJECTS

Central Canada Gold & Polymetallic Project

- Covers more than 10 km of highly prospective Quetico Fault Zone.
- Historical Gold Production.

English Claims Option

- Contiguous to Central Canada.
- Great Infrastructure.

Wabunk Bay Copper and Nickel, PGM

- The property is located within the Birch-Uchi-Confederation Lakes greenstone belt which hosts the world-renowned Red Lake gold deposits as well as Great Bear Resources' (GBR:V) Dixie project.

Bruce & Camping Lake Property, Gold

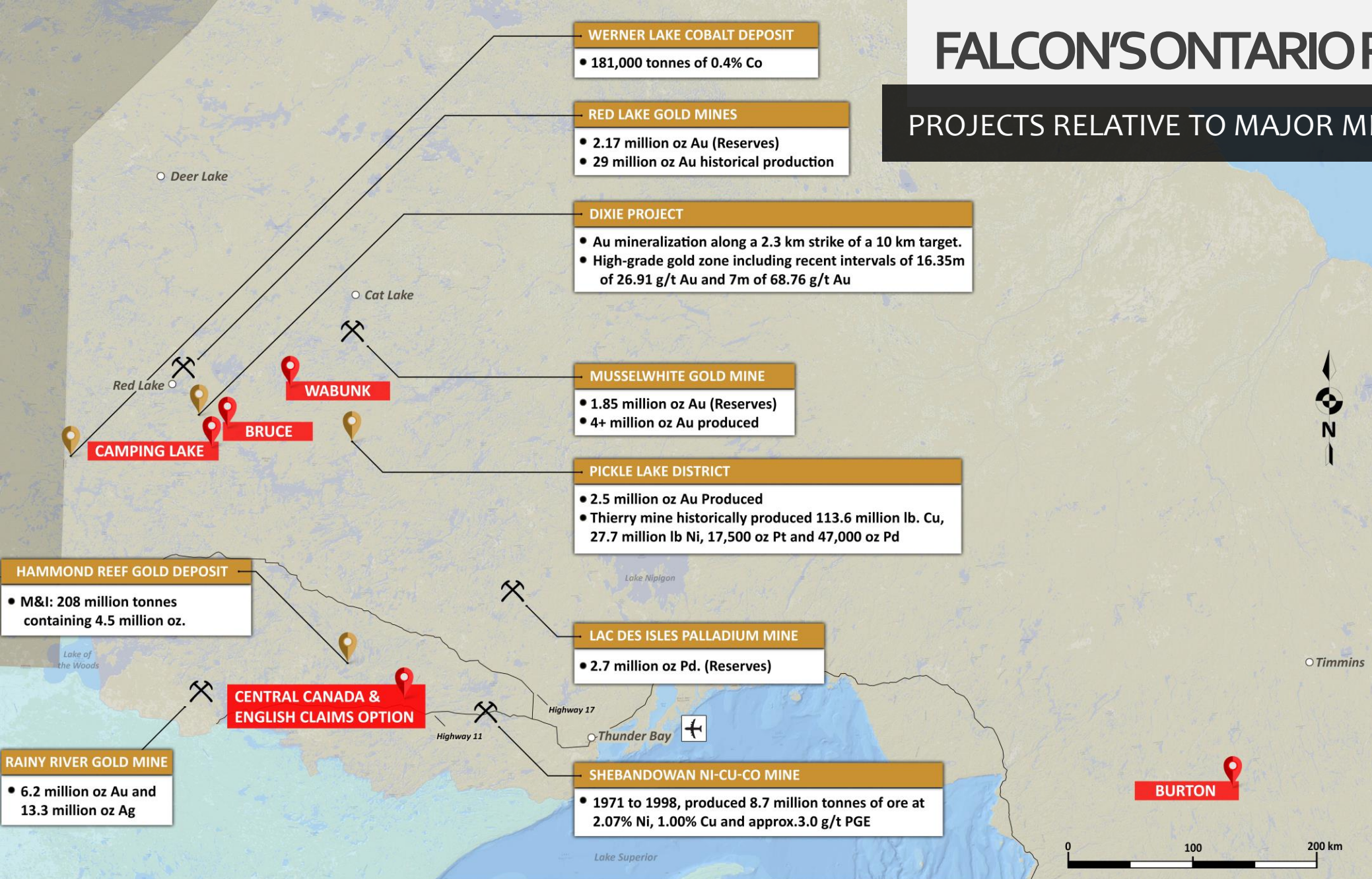
- Located approximately 20 km southerly, of Great Bear Resources recent Dixie Lake high-grade gold discoveries.



Falcon Gold Corp. is a Canadian mineral exploration company with a portfolio of projects in North America.

FALCON'S ONTARIO PROPERTIES

PROJECTS RELATIVE TO MAJOR MINES IN NW ONTARIO



CENTRAL CANADA GOLD & POLYMETALIC PROJECT COMPRISED OF 2 CLAIM BLOCKS

1. Central Canada Gold Mine Property

- Seven claims with 25 units
- Covers historic producer with shaft and mill site

CENTRAL CANADA



ENGLISH



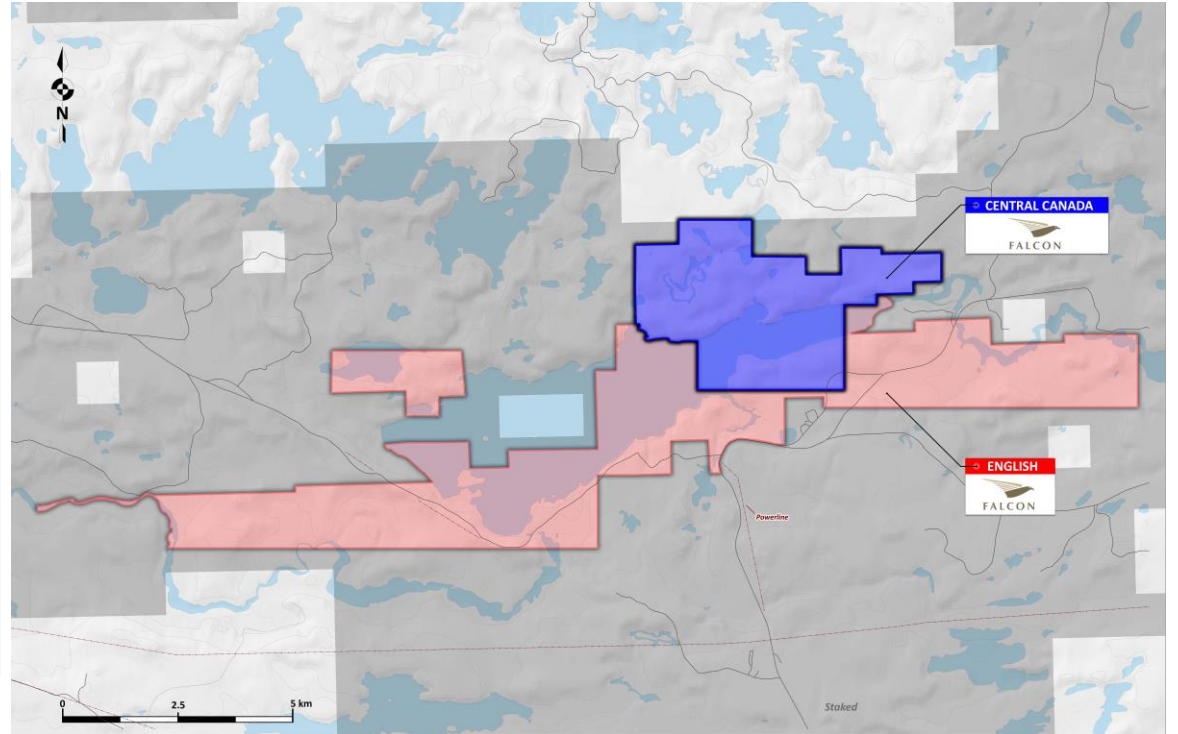
2. English Claims Option

- Six claims with 55 claim units
- Includes the historic Staines Co Occurrence
- Contiguous with Central Canada property

CENTRAL CANADA PROPERTY

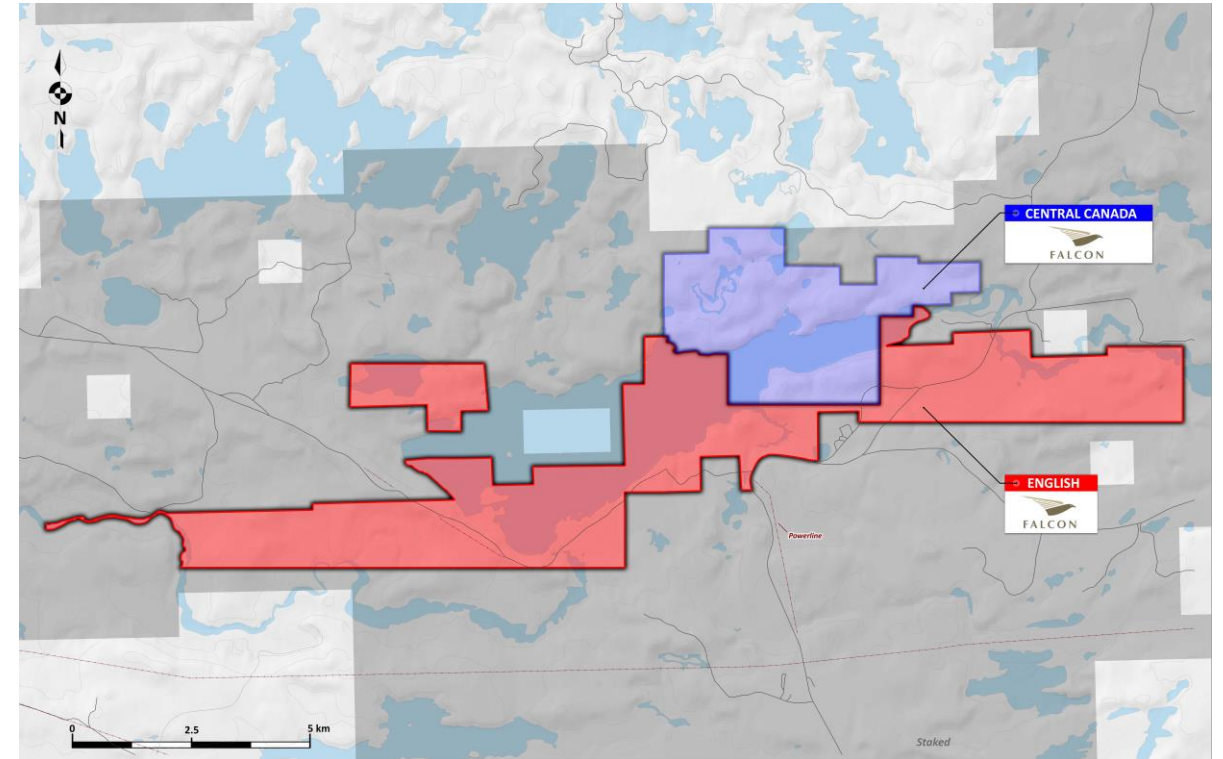
The Property has Two Geological Regimes

- Northern claims are underlain by Archean age greenstone rocks that include mafic volcanic flows, gabbroic intrusions and quartz feldspar porphyries in which the gold mineralization is hosted.
- The south part of the Property is covered by Sapawe Lake and is underlain by iron formation and greenstone rock units that host Falcon's targeted gold and cobalt occurrences.
- Approximately 21.5 km east of Atikokan, and about 160 km west of Thunder Bay.
- Access is from Hwy 11 to Hwy 623 to the mine access road on the north side of Sapawe Lake.



ENGLISH CLAIMS OPTION

- 55 claim units cover an area of approximately 880 hectares.
- Strategically close to important infrastructure including highway and rail access, and electrical power and natural gas pipeline.
- Numerous gold and cobalt occurrences that have seen historical surface & shallow drilling.
- Contiguous with Central Canada property.



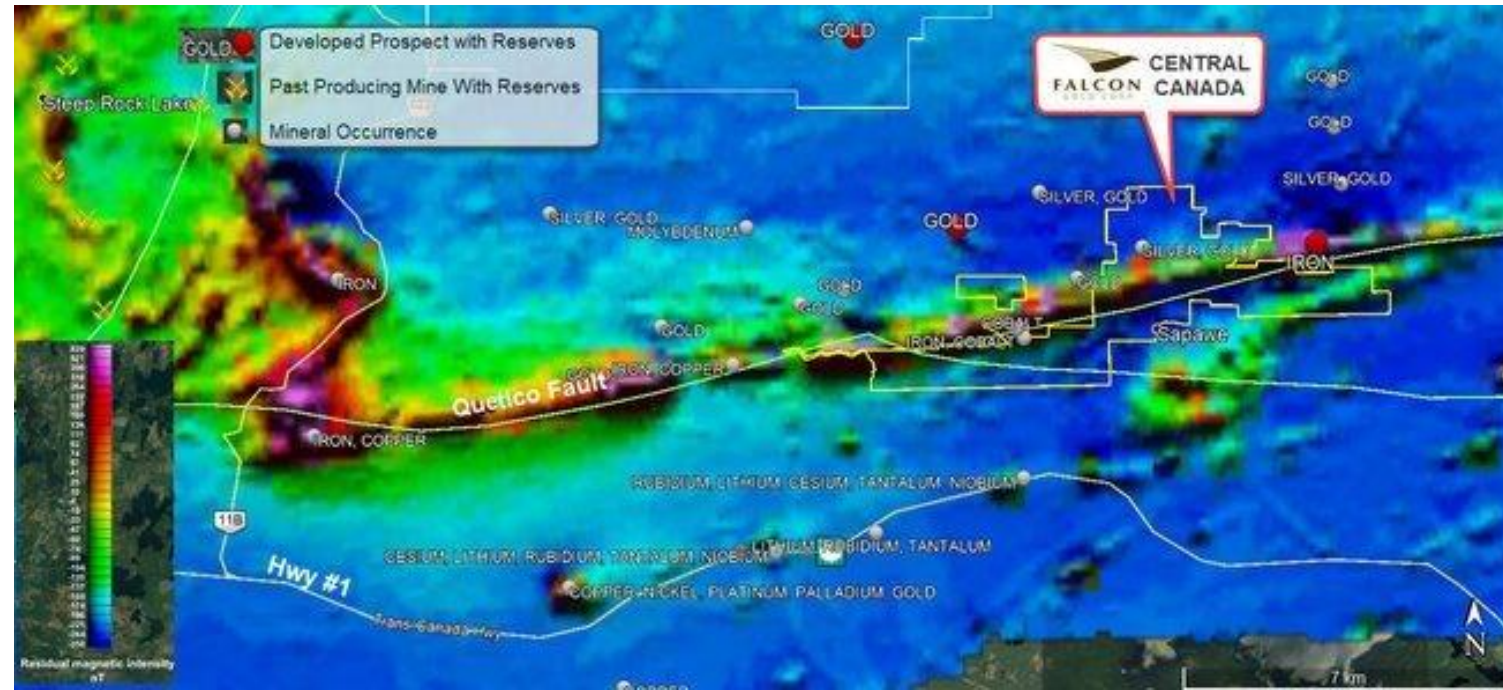
CENTRAL CANADA GOLD MINE - HISTORY

- 1901 to 1907 – Shaft to a depth of 12 m and 27 oz of gold from 18 tons using a stamp mill.
- 1930 to 1935 – Central Canada Mines Ltd. deepened the shaft to 40 m with about 42 m of crosscuts and installed a 75 ton per day gold mill.
- 1965 – Anjamine Mines Limited completed diamond drilling and in hole S2 returned a 2 ft section of 37.0 g/t Au and hole S3 assayed 44.0 g/t Au across 7 ft.
- 1985 – Interquest Resources Corp. drilled 13 diamond holes totaling 1,840 m in which a 3.8ft intersection showed 30.0 g/t Au.
- 2012 – TerraX Minerals drilled 3 holes totalling 363 m which intersected 23.3 m @ 1.83 g/t Au including 1.86 m @ 4.44 g/t Au
- **2020 – Falcon Gold has received its exploration permit, the permit includes 20 drill pad locations, overburden trenching and geophysical surveys to test the economic geology.**

Year	Company	Hole No.	Width		Gold	
			(ft)	(m)	(g/tonne)	(oz/ton)
1966	Anjamine Mines Ltd.	S-1	1.5	0.46	6.90	0.221
			2.0	0.61	37.00	1.184
			7.0	2.13	44.00	1.408
1985	Interquest Resources	AJC-85-1	5.1	1.56	6.25	0.200
		AJC-85-2	13.0	3.96	7.13	0.228
		AJC-85-8	10.8	3.30	4.69	0.150
		AJC-85-9	3.8	1.17	27.50	0.880
2012	Terrex Minerals	CC12-01	6.0	1.82	4.77	0.153
		CC12-03	76.4	23.30	1.83	0.059
		Incl.	6.1	1.86	4.44	0.142

CENTRAL CANADA RESIDUAL MAGNETICS

- Directly adjoining the Central Canada Project is the historic **Sapawe Mine** that produced 4,547 ounces of gold and 1,315 ounces of silver from 33,013 tonnes of material.
- The Sapawe property has a historic resource of some 528,614 tonnes grading 0.31 oz/t gold (Sapawe Gold Mines calculation, 1995).
- “Significant gold mineralization has also been identified in the halo of the original Sapawe Mine of up to 24 g/t. Gold mineralization can be traced across the Central Canada property with more recent drilling by Interquest Resources Corp. intersecting over 1 meter of approximately 30 g/t gold in diamond drill core. Trenching work in 2011 indicated significant gold mineralization to the south of the historic Sapawe Gold Mine, where the operator sampled up to 6.7 g/t gold along a “well” mineralized shear zone.”

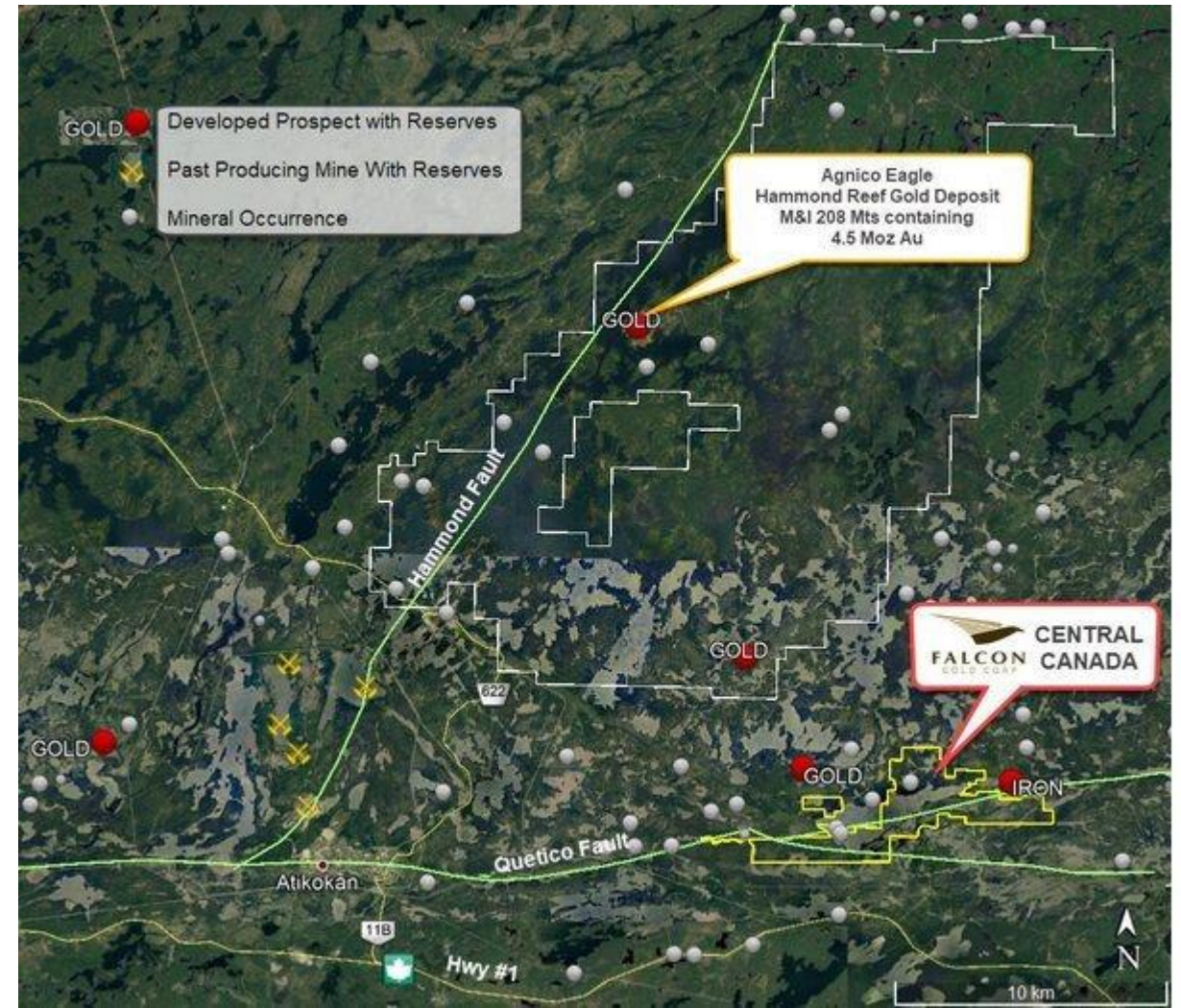


CENTRAL CANADA PROPERTY – QUETICO FAULT

Agnico Eagle's (AEM.T) Hammond Reef Gold Deposit 4.5 million ounces of gold Measured and Indicated is located roughly 20 kilometers to the southeast.

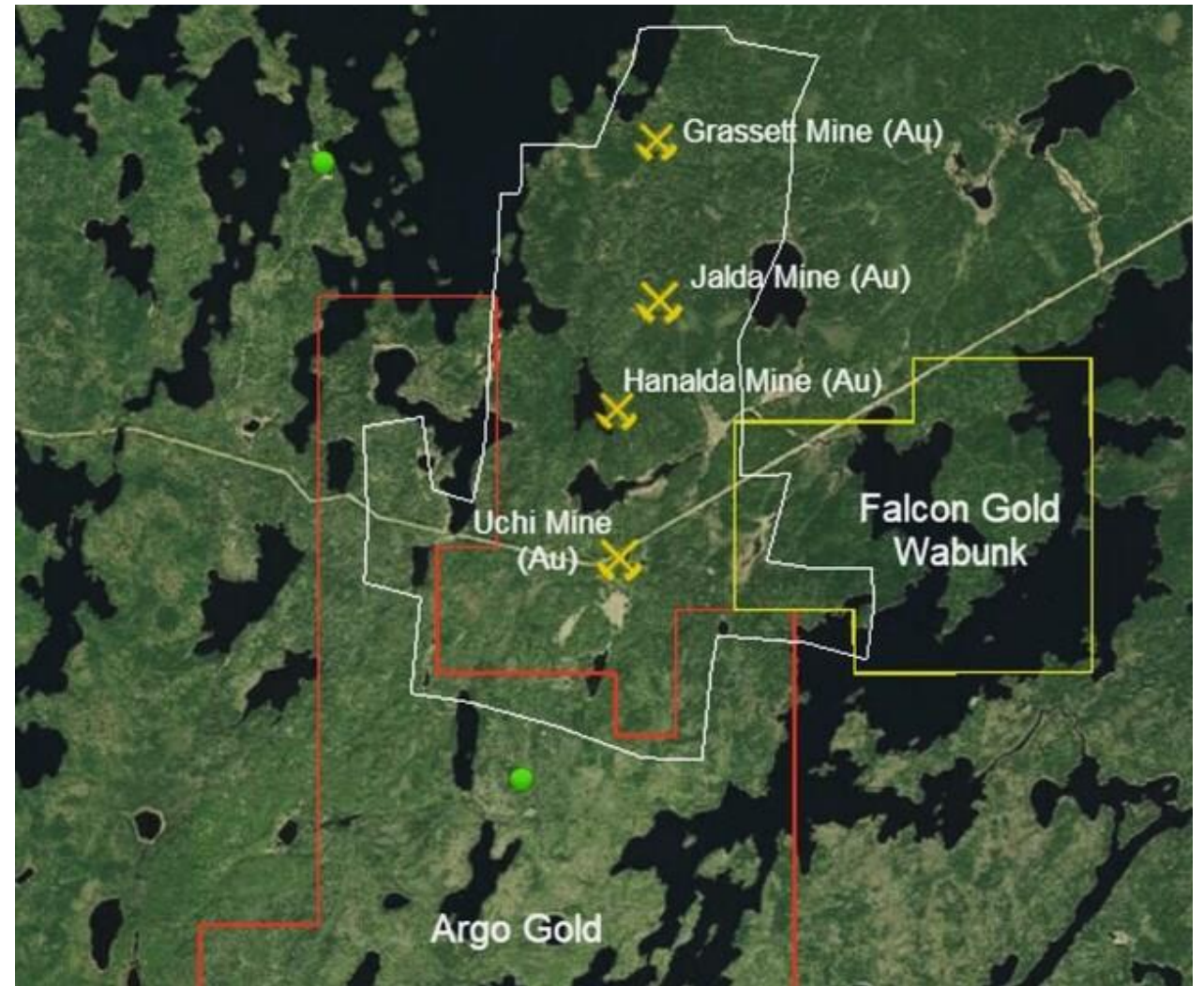
Hammond Reef lies on the Hammond fault which is the structural control for those 4.5M ounces.

Falcon's Central Project lies along a similar geological structure; the Quetico Fault. **Multiple occurrences of mineralization in a variety of geological settings exist on the property.**



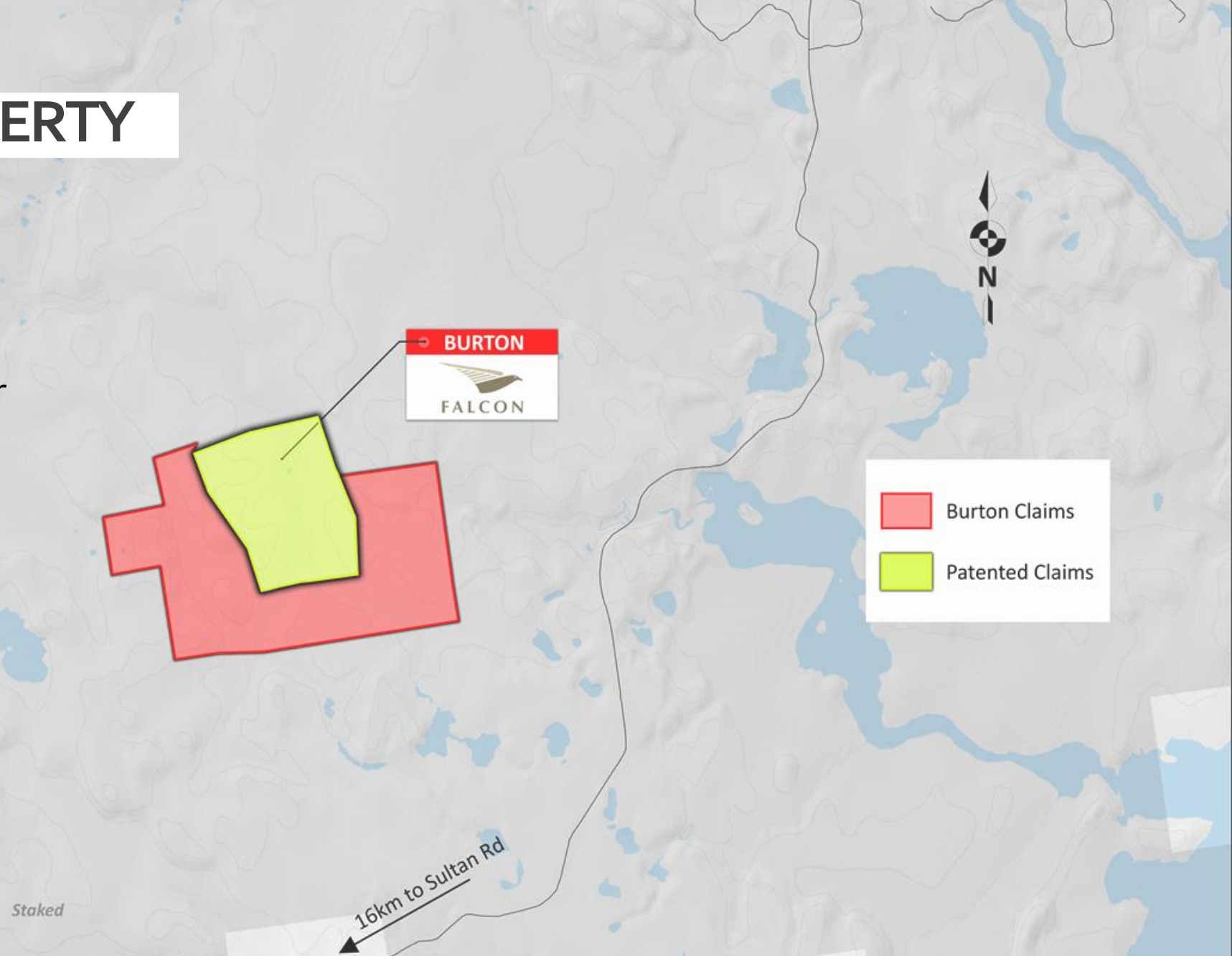
WABUNK BAY COPPER GOLD & NICKEL PROPERTY

- Claims adjoin the Uchi gold mine.
- Historic 7m chip sample returning **1.08% Cu and 0.40% Ni**.
- Historic drill results assayed **0.62% Cu with Co values up to 0.33% Co**.
- Surface trench samples ran **0.33% Co over 1.5m** and **0.15% Co over 7.6m** with a separate historic 7m chip sample returning **1.08% Cu and 0.40% Ni**.
- Occurs within the same greenstone belt as the Red Lake mining camp.
- Gabbroic host rocks have been traced for a strike of approx. 900m.
- Main copper, cobalt showings composed of massive and disseminated sulphides in zones about **200m long and 7m wide**.



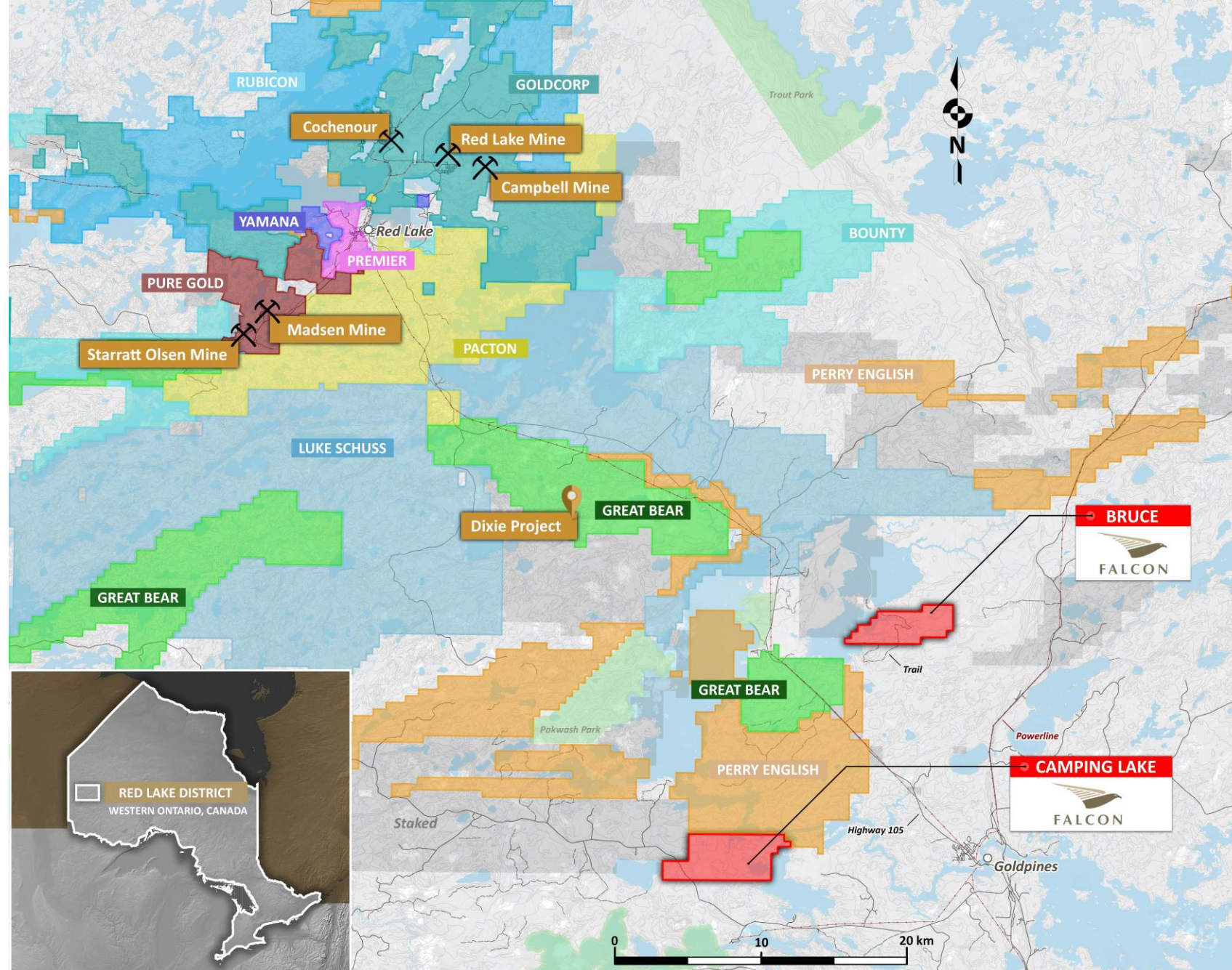
BURTON GOLD PROPERTY

- The Burton Property includes 6 patented mining claims and 16 unpatented mining claims covering approximately 356 hectares, in Esther Township in Northern Ontario.
- The Property is located within the Swayze Greenstone Belt renowned for hosting lode gold mines.
- As of June 30, 2014, Iamgold had earned a 51% interest in the Burton Property.



BRUCE & CAMPING LAKE PROPERTIES

- Located approximately 20 km southerly, of Great Bear Resources recent Dixie Lake high-grade gold discoveries.
- International Montoro Resources (TSX-V: IMT) has an option to earn a 51% interest in the Camping Lake property.
- The property consists of five claims comprising 109 cell units (approx. 2,250 hectares/5,559 acres).
- Montoro Resources has secured an exploration crew to mobilize onto the Camping Lake property.
- The first phase of the Camping Lake 2020 exploration program consists of approximately 20-line kilometers of ground VLF/EM geophysics and soil geochemistry.



Falcon Gold Corp.

CONTACT INFORMATION

- Suite 1100 – 1111 Melville Street
- Vancouver, BC V6E 3v6
- Phone: 604-683-1991
- info@falcongold.ca
- For additional information:
- www.falcongold.ca
- **TSX-V: FG**



DISCLAIMER

Except for the statements of historical fact contained herein, certain information presented constitutes "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including but not limited to, those with respect to potential expansion of mineralization, future plans for resource estimation and exploration and potential mining method involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Falcon Gold Corp ("FG") to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks related to remote operations, the actual results of current exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans are refined, future prices of metals, economic and political stability in Canada and the United States, environmental risks and hazards, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled "Risk Factors" in FG's Management's Discussion and Analyses of its annual financial statements, filed on www.sedar.com. Although FG has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. FG disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly, readers should not place undue reliance on forward-looking statements.

Mr. Alex Pleson, P.Geo, is a Qualified Person under National Instrument 43-101 ("NI 43-101"), and has reviewed the geological information contained in this presentation.