



Focused on Acquiring, Exploring and Advancing Quality
Mining Projects in the Americas.

Investor Deck

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FALCON GOLD CORP. STRATEGY

Falcon is a Canadian, mineral exploration company focused on generating, acquiring, and exploring opportunities in the Americas. Its Ontario, Canada, projects include the Central Canada gold project in Atikokan, Camping Lake gold project in Red Lake, Springpole West gold property in McNaughton, Burton gold property with Iamgold located near Sudbury. Falcon has also acquired the Spitfire and Sunny Boy Gold claims near Merritt, and Gaspard project in Central, BC, Esperanza gold/silver/copper in La Rioja, Argentina and recently the Hope Brook acquisition in Newfoundland.

The company is focused on high grade acquisitions where there has been a lengthy history of mining where we can generate results rapidly using modern methods to bring current resource estimates.

CORPORATE INFORMATION

SHARE STRUCTURE

Common Shares Outstanding	107 million
Options	7.1 million
Warrants	29.7 million

KEY MANAGEMENT

Karim Rayani	Chief Executive Officer & Director
Geoff Balderson	Chief Financial Officer
James Farley	Director
John Bossio	Director
R. Stuart “Tookie” Angus	Corporate Advisor
Ian Graham	Geological Advisor
Juan Carlos Navas Diaz	Country Manager - Argentina

STRONG MANAGEMENT



KARIM RAYANI
Chairman Chief Executive Officer

Strong insider ownership – Mr. Rayani holds approximately 12% of falcons issued and outstanding shares common shares. For the past 15 years, Mr. Rayani has been focused on financing both domestic and international mineral exploration and development. He is currently Chair of R7 Capital Ventures Ltd; Director of Fiber Crowne Manufacturing Inc.; Chair of District 1 Exploration Corp.; and Chief Executive Officer of International Montoro Resources Inc. Mr. Rayani has developed an extensive network of contacts throughout North America and Europe with a focus on Corporate Development and Finance.



GEOFF BALDERSON
Chief Financial Officer

Mr. Balderson has over 20 years of capital markets experience having worked in both public and private practice. Mr. Balderson is a senior officer and director of several TSX Venture listed companies and currently runs a private consulting practice Harmony Corporate Services Ltd., providing corporate advisory, accounting, filing and secretarial services to a multitude of publicly traded companies. Prior to his years in private business, Mr. Balderson was an investment advisor at Union Securities and Georgia Pacific Securities and is a University of British Columbia graduate in Marketing and Sales Management.

STRONG MANAGEMENT



JOHN BOSSIO
Director

Mr. Bossio is a registered psychologist, having received a master of arts in counselling psychology from City University, Bellevue, Wash., in 2002 and a bachelor of science in family studies from the University of Alberta, Edmonton, in 1991. He is a member of both the Psychologists Association of Alberta and College of Alberta Psychologists. He is an avid investor and experienced board member. He has a network of contacts specializing in small-cap, publicly traded companies.



JAMES FARLEY
Director

Mr. Farley has been involved in the capital markets for over 25 years, initially as a financial advisor and subsequently as a private businessman. He is currently a business consultant for the mining and oil and gas industries, specializing in Health Safety and Environmental management.

ADVISORY BOARD



Ian Graham
Geological Advisor

Mr. Graham is an accomplished mining executive with over 20 years of international experience exploring for and developing mineral deposits. He has spent over half of his career working for major mining companies, including roles at Rio Tinto and Anglo American. Mr. Graham possesses industrial minerals experience and is well known for his successes within the diamond sector.

From 1990-1994 Mr. Graham acted as Principal Geologist in exploration for Anglo American and partner in De Beers Group's South Africa division. In 1994, he joined Rio Tinto in Canada as the evaluation manager for the Diavik diamond mine, then went on to become Chief Geologist for diamonds with Rio Tinto's Project Generation Group. During his 15 years at Rio Tinto, Ian was involved with the evaluation and pre-development of several projects, including the Diavik diamond mine in the Northwest Territories and the Resolution copper deposit in Arizona. While at Rio Tinto he also oversaw permitting for the Eagle Nickel mine in Michigan and played a key role in developing the initial economic assessment for the Bunder Diamond Project in India. Following his departure from Rio Tinto, Ian led the formation of a company with the intent of acquiring the Jadar lithium project in Serbia from Rio Tinto, though Rio Tinto did not proceed with the divestment. Mr. Graham also served as CEO from November 2015- February 2017, for United Energy Corp. (a Nevada lithium project).

Mr. Graham is a geologist with a B.Sc. in Geology and Applied Geology and a B.Sc. (Honors) in Geology from the University of Natal in South Africa.

ADVISORY BOARD



R. Stuart "Tookie" Angus
Corporate Advisor

Mr. Angus is an independent business adviser to the mining industry, and is presently chair of K92 and chair of San Marco Resources Inc. and Kenadyr Mining (Holdings) Corp. He is the former head of the global mining group for Fasken Martineau. For the past 40 years, Mr. Angus has focused on structuring and financing significant international exploration, development and mining ventures. More recently, he was managing director of mergers and acquisitions for Endeavour Financial and was responsible for merger and acquisition mandates.

Mr. Angus is the former chairman of the board of BC Sugar Refinery Ltd. He was a director of First Quantum Minerals Ltd. until June, 2005, a director of Canico Resource Corp. until its takeover by Brazil's CVRD in 2005, a director of Bema Gold Corp. until its takeover by Kinross Gold Corp. in 2007, a director of Ventana Gold Corp. until its takeover by AUX Canada Acquisition Inc. in 2011 and a director of Plutonic Power Corp. until its merger with Magma Energy Corp. in 2011. He resigned June 30, 2017, as chair of Nevsun Resources Ltd. following its acquisition of Reservoir Minerals in 2017.

PROPERTIES

Gold, Silver, and Copper

Central Canada Gold Property - Atikokan, ON

Flagship Project.
Ongoing Drill program.

Spitfire & Sunny Boy Gold Property - Merritt, BC

Master Vein with over a 300-meter strike length with samples as high as 1,433 g/t (50.53 oz/t).

Burton Gold Property - Sudbury, ON

IAMGOLD earned a 51% interest by paying \$150,000 in cash to Falcon Gold and completing \$600,000 in exploration.

Springpole West Gold Property - McNaughton, ON

Historical work intersected 19.40 g/t Au over 30 centimeters in a diamond drill hole.

Gaspard Gold Property - Central, BC

3 mineral claims, covering 3,955 hectares ("ha") in the Clinton Mining District of central British Columbia.

Esperanza Gold Property - Argentina

10 mineral claims, covering 11,768 hectares ("ha") Located in southern La Rioja province north-central Argentina.

Hope Brook - NL

996 claims (24,900 hectares) which are strategically located and contiguous to First Mining Gold, Sokoman Minerals-Benton joint venture, and Marvel Discovery Corp

Baie Verte - NL

13,700 hectares located along the Baie Verte Brompton Line, Central Newfoundland Belt. Baie Verte Brompton Line is home to some of Newfoundland's largest defined gold deposits.

Great Burnt - NL

2,275 hectares located in the Great Burnt base-metal rich greenstone belt in central Newfoundland. Recent drilling in 2020 by Spruce Ridge Resources reported 8.06% Cu over 27.2m



FALCON'S CENTRAL CANADA PROJECT

GOLD – ATIKOKAN ONTARIO



Falcon's flagship project, the Central Canada Gold Mine, composed of 55 claims is approximately 20 km South East of Agnico Eagle's Hammond Reef Gold Deposit which has currently estimated 3.32 million ounces of gold (123.5 million tonnes grading 0.84 g/t gold) mineral reserves, and 2.3 million ounces of measured and indicated mineral resources (133.4 million tonnes grading 0.54 g/t gold).

The Hammond Reef gold property lies on the Hammond shear zone, which is a northeast-trending splay off of the Quetico Fault Zone ("QFZ") and may be the control for the gold deposit. The Central Gold property lies on a similar major northeast-trending splay of the QFZ.

In 2020 – Falcon Gold Corp. completed its inaugural 17-hole program totaling 2,942.5 m of core and is continuing its work to produce a resource estimate in 2021.

CENTRAL CANADA HISTORY

1901 to 1907 - Shaft constructed to a depth of 12 m and 27 oz of gold from 18 tons using a stamp mill.

1930 to 1934 - Central Canada Mines Ltd. installed a 75 ton per day gold mill. Development work included 1,829 m of drilling and a vertical shaft to a depth of 45 m with about 42 m of crosscuts and drifts on the 100-foot level. In December, 1934 the mine had reportedly outlined approximately 230,000 ounces of gold with an average grade of 9.9 g/t Au.

1935 - With the on-going financial crisis of the Great Depression, the Central Canada Mines was unable to fund operations and the mine ceased operations.

1965 - Anjamin Mines completed diamond drilling and in hole S2 returned a 2 ft section of 37.0 g/t Au and hole S3 assayed 44.0 g/t Au across 7 ft.

1985 - Interquest Resources Corp. drilled 13 diamond holes totaling 1,840 m in which a 3.8 ft intersection showed 30.0 g/t Au.

2010 to 2012 - TerraX Minerals Inc. conducted programs that included line cutting, geological surveys and 363 m of drilling.

2020 - Falcon Gold Corp. completed its inaugural 17-hole program totaling 2,942.5 m of core.

2021 - Falcon Gold Corp. plans to continue drilling on both the gold and add targets on Co and Cu massive sulphides.

CENTRAL CANADA HISTORY

The Property has Two Significant Geological Regimes

The **Northern claims** are underlain by Archean age greenstone rocks that include mafic volcanic flows, gabbroic intrusions and quartz feldspar porphyries in which the GOLD mineralization is hosted.

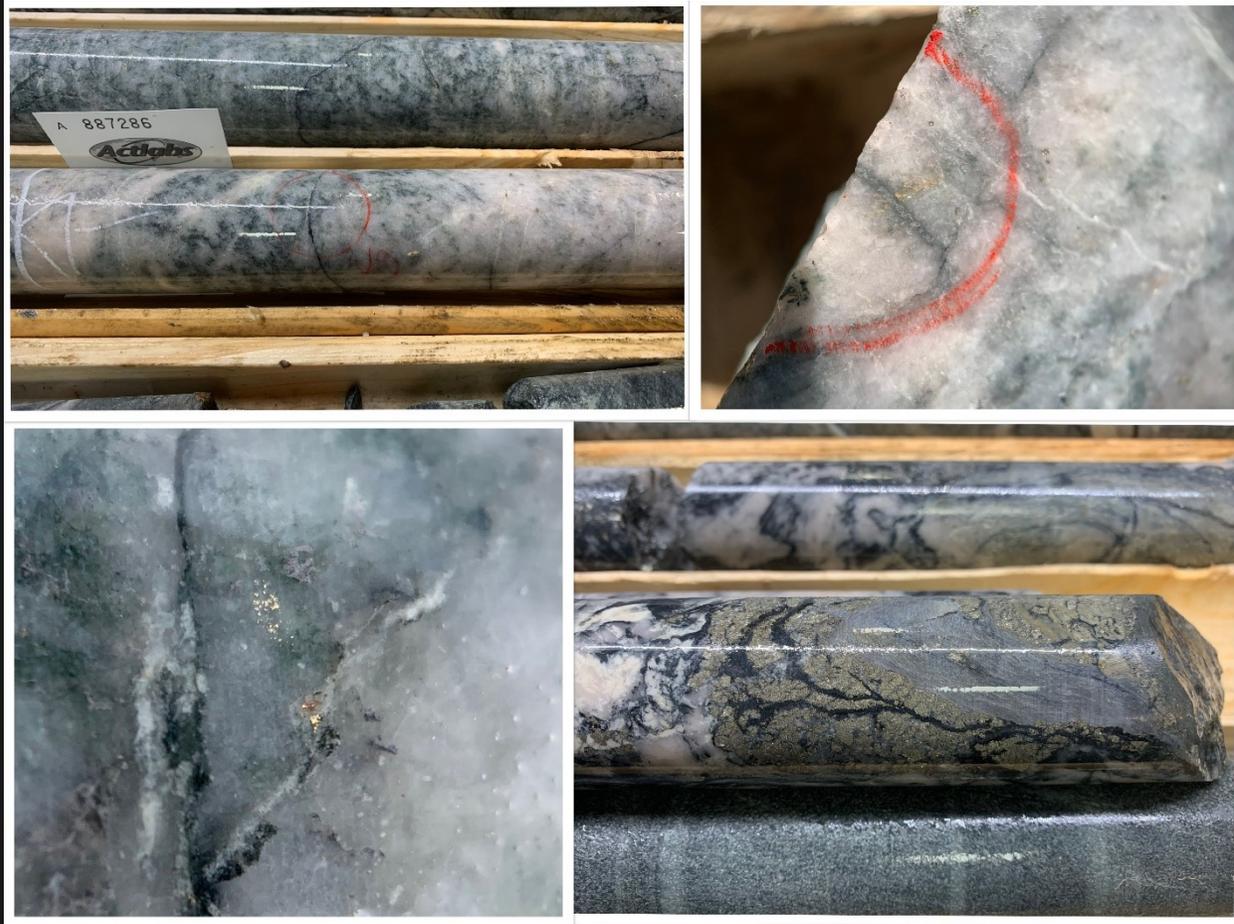
The **Northern claims** have been worked aggressively proving up a resource calculation on the gold resource.

The **Southern claims** are covered by Sapawe Lake and is underlain by IRON formation and greenstone rock units that host Falcon's targeted gold and COBALT occurrences.

The **Southern claims** are now being considered by management for exploration given the notable cobalt occurrences.



Exceptional Drilling Results



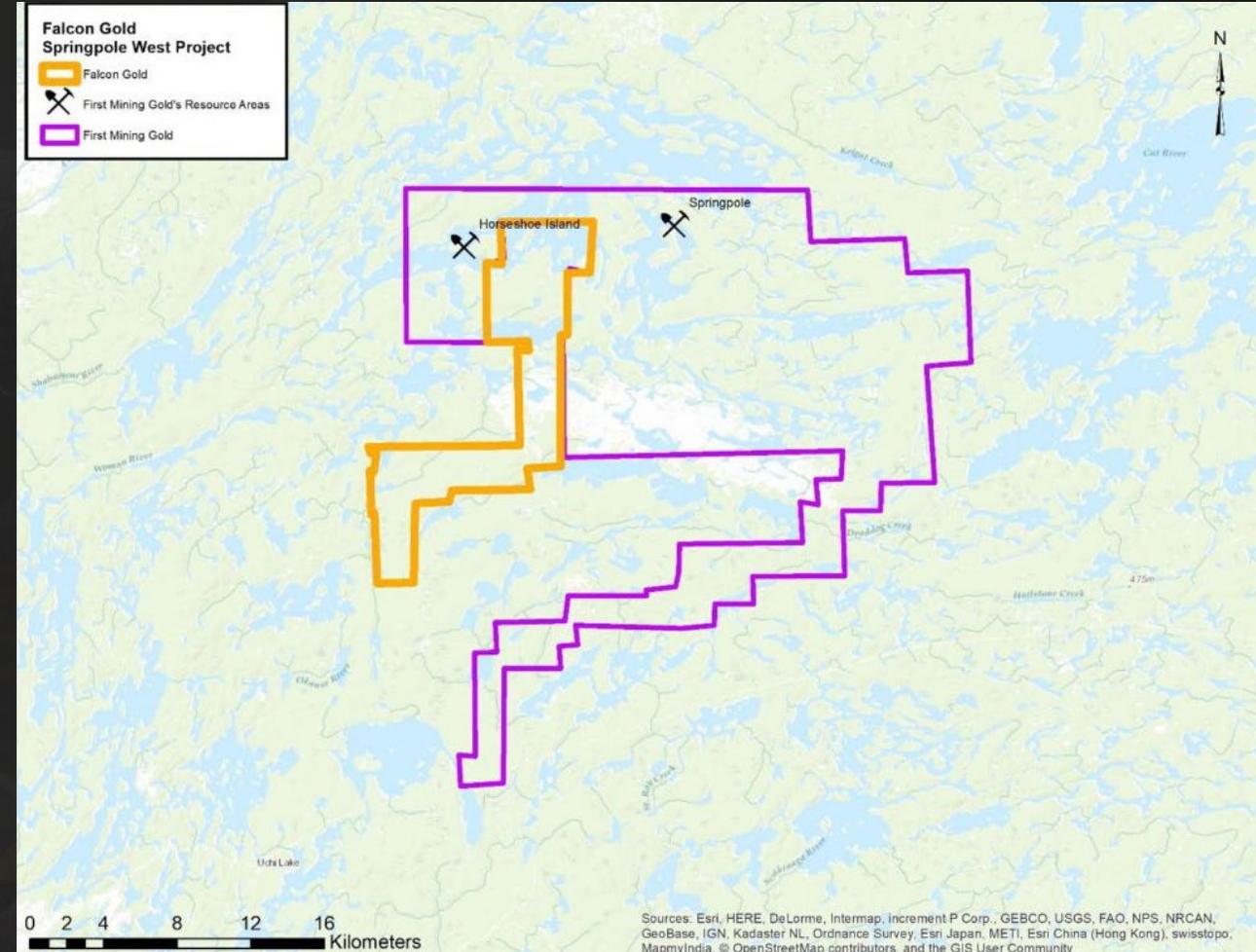
- 17-hole program totaling 2,942.5 m of core.
- Every hole successfully intersected a highly altered felsic porphyry rock unit with significant pyrite, arsenopyrite, lead telluride and visible gold mineralization.
- CC20-01 intersected the gold-bearing zone from 33.46 to 79.83 m (46.39 m width), which was 20 west along strike of the historic producing shaft.
- CC20-02 intersected the gold-bearing zone an additional 70 west along strike of the shaft from 26.9 to 62.23 m (35.33 m width).
- CC20-12 intersected the gold-bearing zone from 89 m to 104 m with strong VG at 98 m. Multiple mineralized zones were intersected to its final depth of 201 m. Assays pending.

CENTRAL CANADA HISTORY

- The South – The Staines Cobalt Mineralization
- "The main sulphide zone has been outlined to be 1,155 metres long and 76 metres wide. Analyses of earlier drill holes returned values of 32.7 percent soluble iron, 0.23 percent copper and 0.71 pound per ton cobalt over an estimated true width of 25 metres."
- The Highlights of the history of exploration work in the area of the Staines Cobalt Occurrence and Sapawe Lake is summarised as follows:
 - 1940 - The first known work consisted of 5 holes drilled on Sapawe Lake by Steep Rock Iron Mines Limited. Mineralization was intersected over core lengths of between 60 and 80 ft (18.3 meters ("m") to 24.4 m) of up to 40% IRON and 0.80% COPPER.
 - 2005 - MetalCorp Ltd. completed a 2-hole, 375 m, reconnaissance drilling program during the spring on an occurrence located on the mining lease a short distance east of Sapawe Lake and immediately north of Falcon's optioned property. Cobalt-bearing sulphides were intersected.

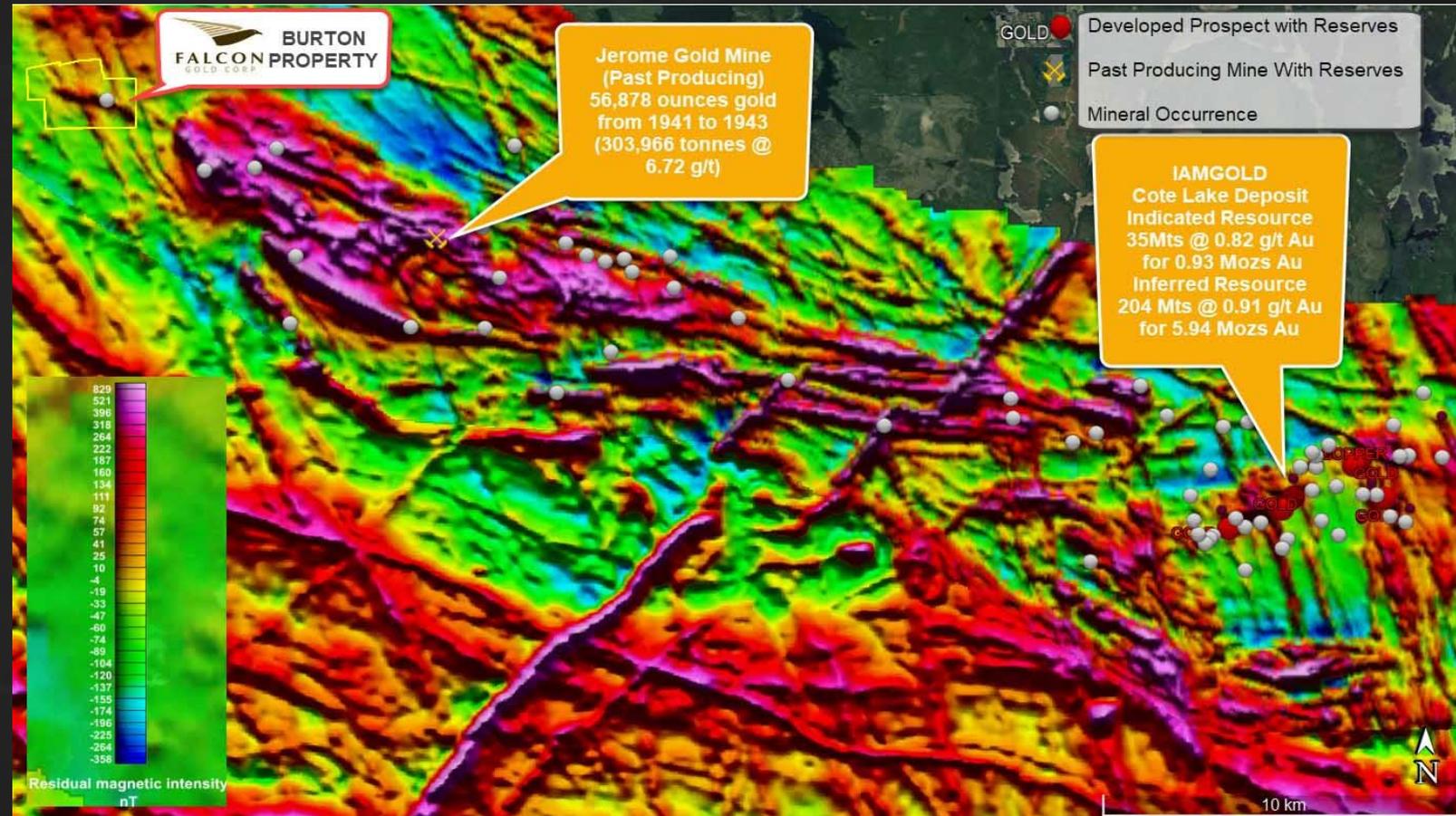
SPRINGPOLE WEST PROPERTY, ON

- 4,440 hectares of mining land strategically located within 4km of First Minings' Springpole Deposit.
- In 1979, Sherritt Gordon Mines Ltd. intersected 19.40 g/t Au over 30 centimeters in a diamond drill hole within the deformation zone hosted in a quartz vein-stockwork system.
- First Mining's PEA - Indicated Resource of 139.1 Mt grading 1.04 g/t Au and 5.4 g/t Ag, containing 4,670,000 ounces of Au and 24,190,000 ounces of Ag - an Inferred Resource of 11.4 Mt averaging 0.63 g/t Au and 3.1 g/t Ag, containing 230,000 ounces of Au and 1,120,000 ounces of Ag.



BURTON GOLD PROPERTY

- The Burton Property includes 6 patented mining claims and 16 unpatented mining claims covering approximately 356 hectares, in Esther Township in Northern Ontario.
- The Property is located within the Swayze Greenstone Belt renowned for hosting lode gold mines.
- As of June 30, 2014, Iamgold had earned a 51% interest in the Burton Property.



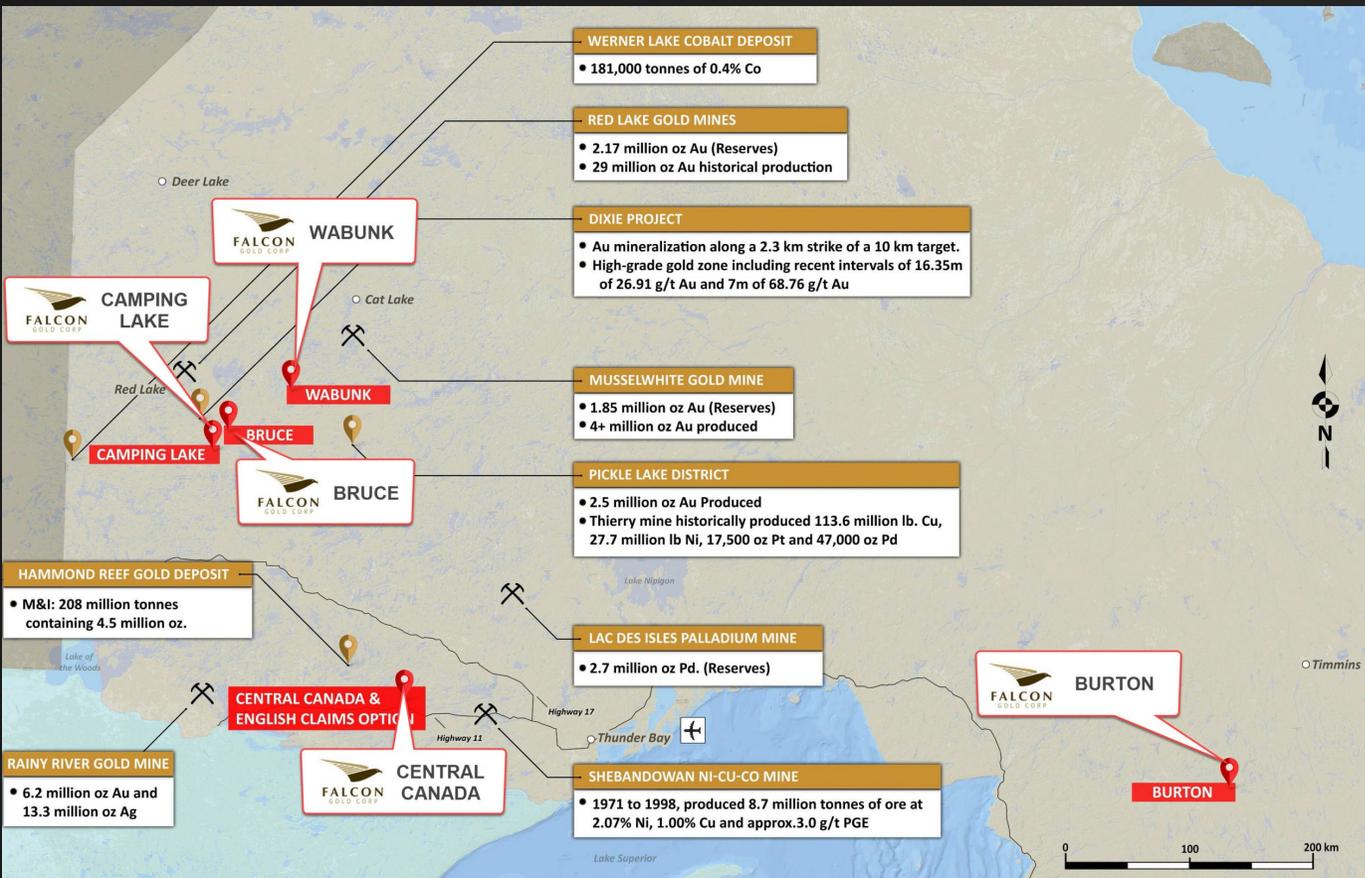
BURTON GOLD PROPERTY

HIGHLIGHTS

The Burton Property is located in the Swayze Greenstone Belt, Northeastern Ontario, approximately 150 kilometers (km) south of Timmins and 180 km north of Sudbury. The road-accessible property is well-positioned in a very actively explored geological.

DRILLING

Diamond drilling completed by Falcon Gold during 2011 included 3.74 g/t Au over an intersection length of 9.96 m (including 10.98 g/t Au over 2.17 m) and 3.25 g/t Au over an intersection length of 10.35 m (including 5.65 g/t Au over 2.85 m) at the Shaft Zone (Press Releases of July 27/2011 and September 12/2011).



SPITFIRE & SUNNY BOY PROPERTY

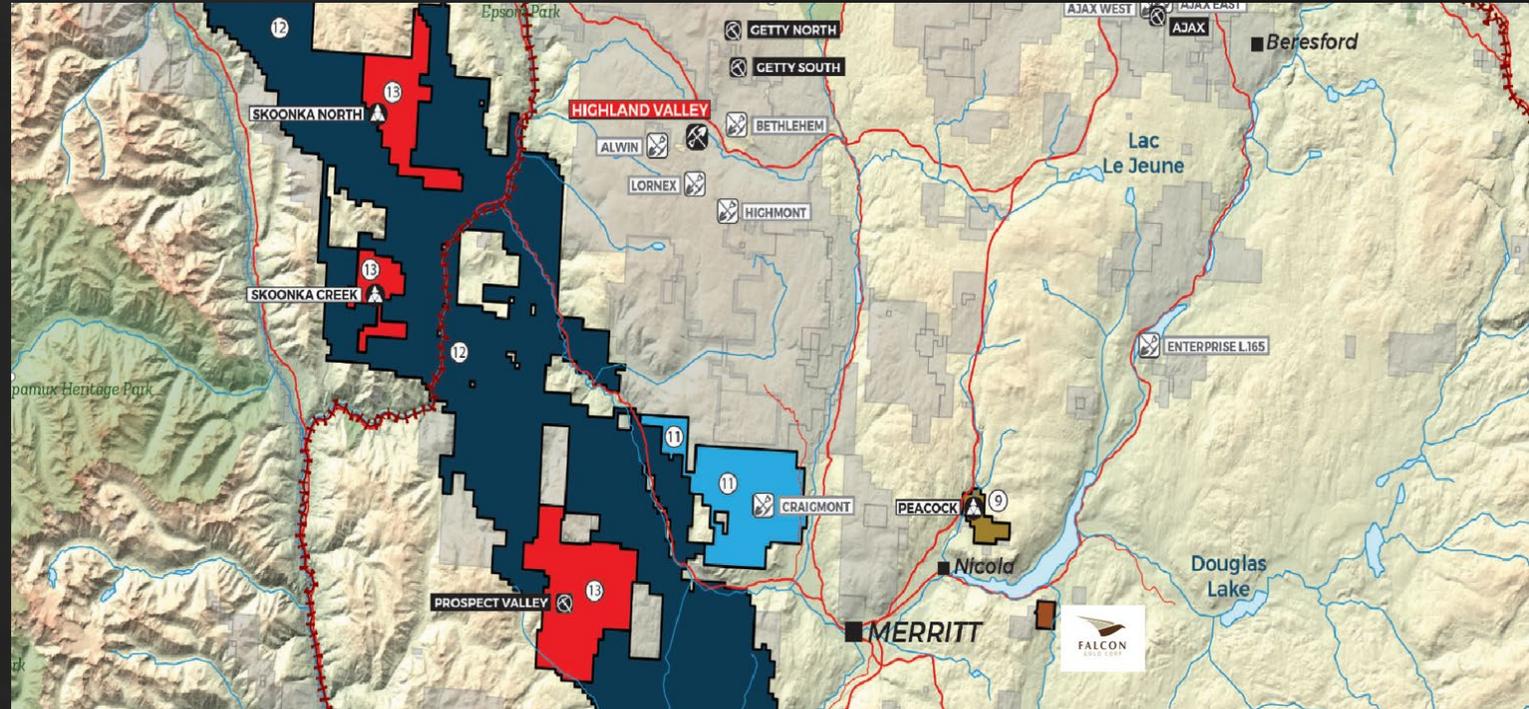


HIGHLIGHTS

- Located in South Central British Columbia, 16 km east of Merritt.
- 502 hectares with excellent infrastructure and access.
- Falcon holds over 1.1 kilometers of strike along the Master Vein gold zone.
- The main showing, Master Vein, boasts high-grade gold mineralization up to 1,433 g/t (50.53 oz/t) as sampled by Ken Sanders, P. Eng in 1974.
- The best drill result was 3.77 grams per tonne gold, 0.24 % copper, and 32.9 grams per tonne silver over 13.4 meters (AR #8494, AR# 15572 AR#1582, AR#18887).

SPITFIRE & SUNNY BOY PROPERTY

- The narrow but high-grade veins have been trenched, pitted, blasted, and drilled but have never been commercially mined.
- The gold mineralization and geological setting of the project bears similarities to other developed projects in the region such as the epithermal gold deposits, Prospect Valley and Shovelnose, currently being explored by Westhaven Ventures Inc.
- Discoveries became major mines in the area - Craigmont, Copper Mountain, Afton and Highland Valley.



SPITFIRE & SUNNY BOY PROPERTY

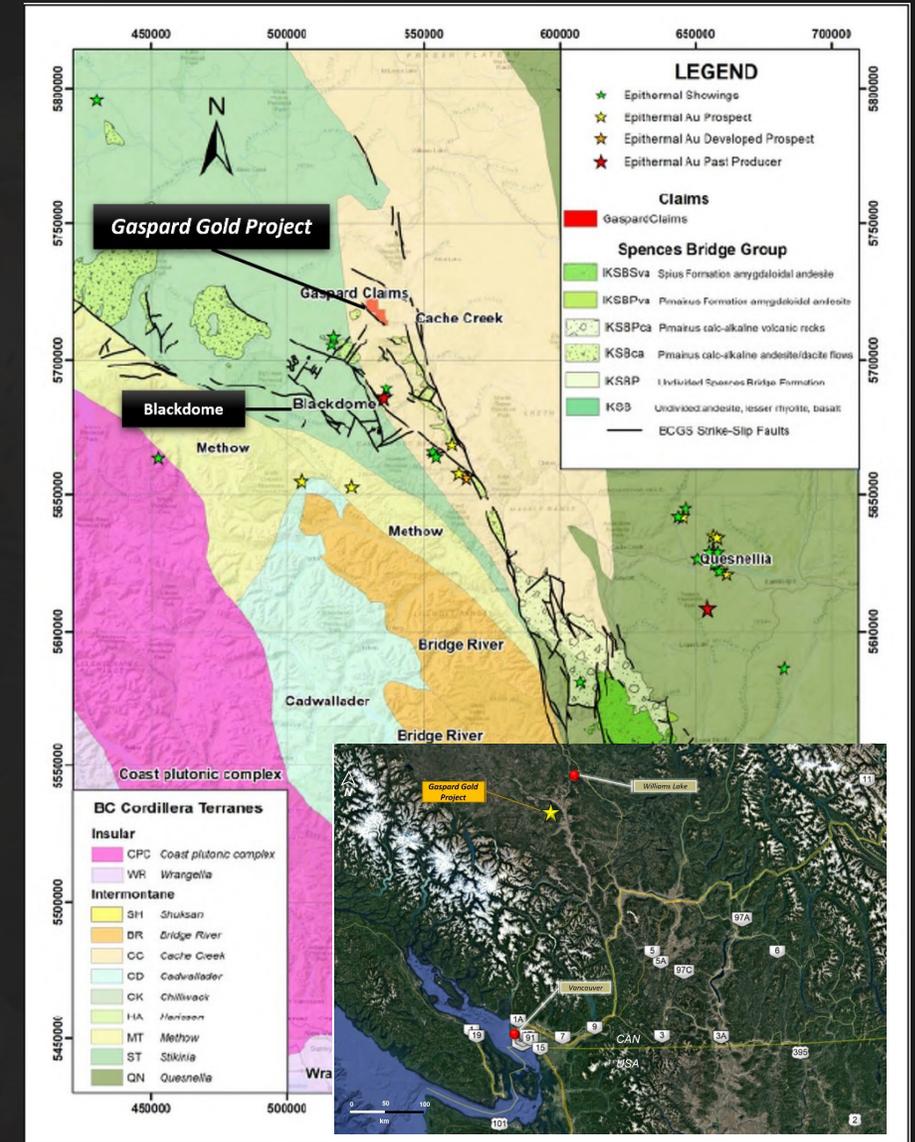
- August 2020 Work Program - The Company geologist mapped and channel sampled the Master Vein in a blasted trench and along strike. The highlight sample averaged 59.8 g/t Au (1.74 oz/ton Au) over 2.2 m which included a 1 m interval assaying 122 g/t (3.56 oz/ton) Au.
- Approximately 125 m southeast along strike, another channel sample of the Master Vein returned a second strong assay of the vein that showed 11.4 g/t Au over 1 meter.
- A new potential vein structure, the Cliff Vein, was discovered down slope from the Master Vein, approximately 25 meters lower in elevation. A grab sample of the Cliff vein assayed up to 22.8 g/t Au.

Table of selected assay results from the Spitfire-Sunny Boy Claims 2020 vein sampling program.

Station ID	Sample#	Sample type	Width (m)	Assay g/t Au	Assay oz/t Au	Location
CH20-01-01	467712	Channel	1.0	122.00	3.56	Master Vein
CH20-01-02	467713	Channel	1.2	7.99	0.23	Quartz Stringers
CH20-02-01	467714	Channel	1.0	11.40	0.33	Master Vein
Cliff Vein	467716	Grab	n/a	22.80	0.67	Cliff Vein

GASPARD GOLD PROJECT – CENTRAL BC

- Comprised** of 3 mineral claims, covering 3,955 hectares (“ha”) in the Clinton Mining District of central British Columbia. The Property has year-round, all-season road access with a good network of active logging roads. The City of Williams Lake located 60 kilometers (“km”) northeast of the Property is a regional supply centre for mining, logging and ranching.
- Located** approximately 26 km to the south of the Blackdome gold mine project. The Blackdome reportedly has resources of 144,500 tonnes (“t”) Indicated grading 11.29 grams per tonne (“g/t”) gold and 50.01 g/t silver, and 90,600 t Inferred grading 8.79 g/t gold and 18.61 g/t silver (as currently reported by Tempus Resources Ltd.)
- Anomalous grades** of the stream sediment samples returned from 94 ppb Au to 5,910 ppb Au within 4 adjacent streams, defining a continuous gold anomaly over an upstream distance of 1.8 kilometers. Anomalous B-Horizon soil samples assayed by standard fire assay ranged up to 1127 ppb Au and confirmed the findings of the stream sediment survey. The gold anomaly is defined over a surface area of 1800 m x 1200 m and much of the claims to the south east remain to be tested.



FALCON'S ARGENTINA PROJECT

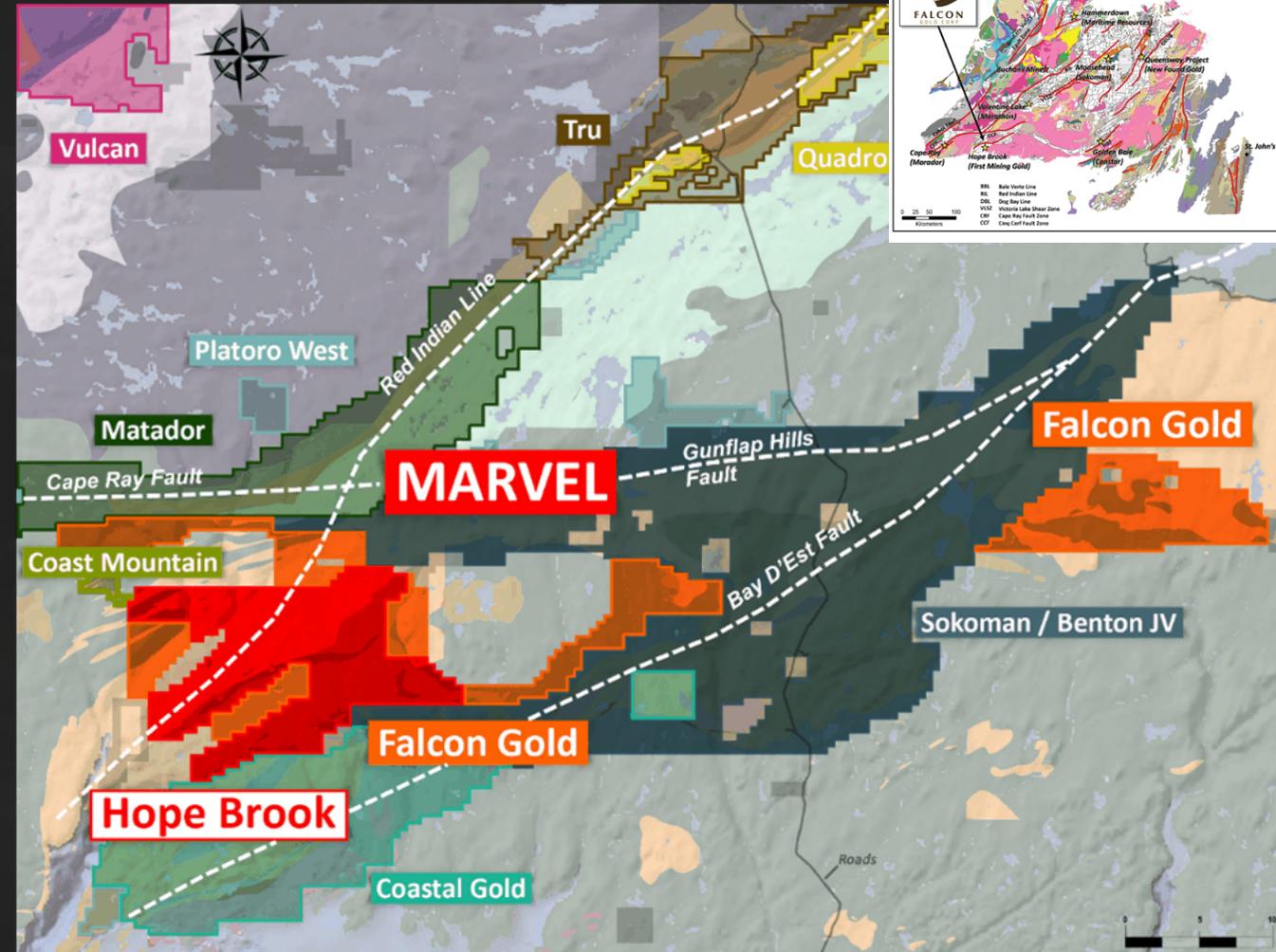
GOLD, SILVER & COPPER PROJECT

- Falcon created an Argentine company called Falcon Gold LatamARG S.A. to manage exploration of the Esperanza Project and any other interest the company may have in South America.
- Falcon Gold LatamArg S.A. Will operate as a Branch of Falcon Gold Corp. directed by our associate country manager Mr. Juan Carlos Navas Diaz, a Venezuelan citizen with permanent residence in Argentina.
- Accessed by paved highway from 250 km of the city of San Juan to the town of Chepes, then by gravel road for a distance of approx. 35 km west-southwest.
- The area is located between the Sierra de Las Minas to 400 and 900 m.a.s.l. and is accessible throughout the year.



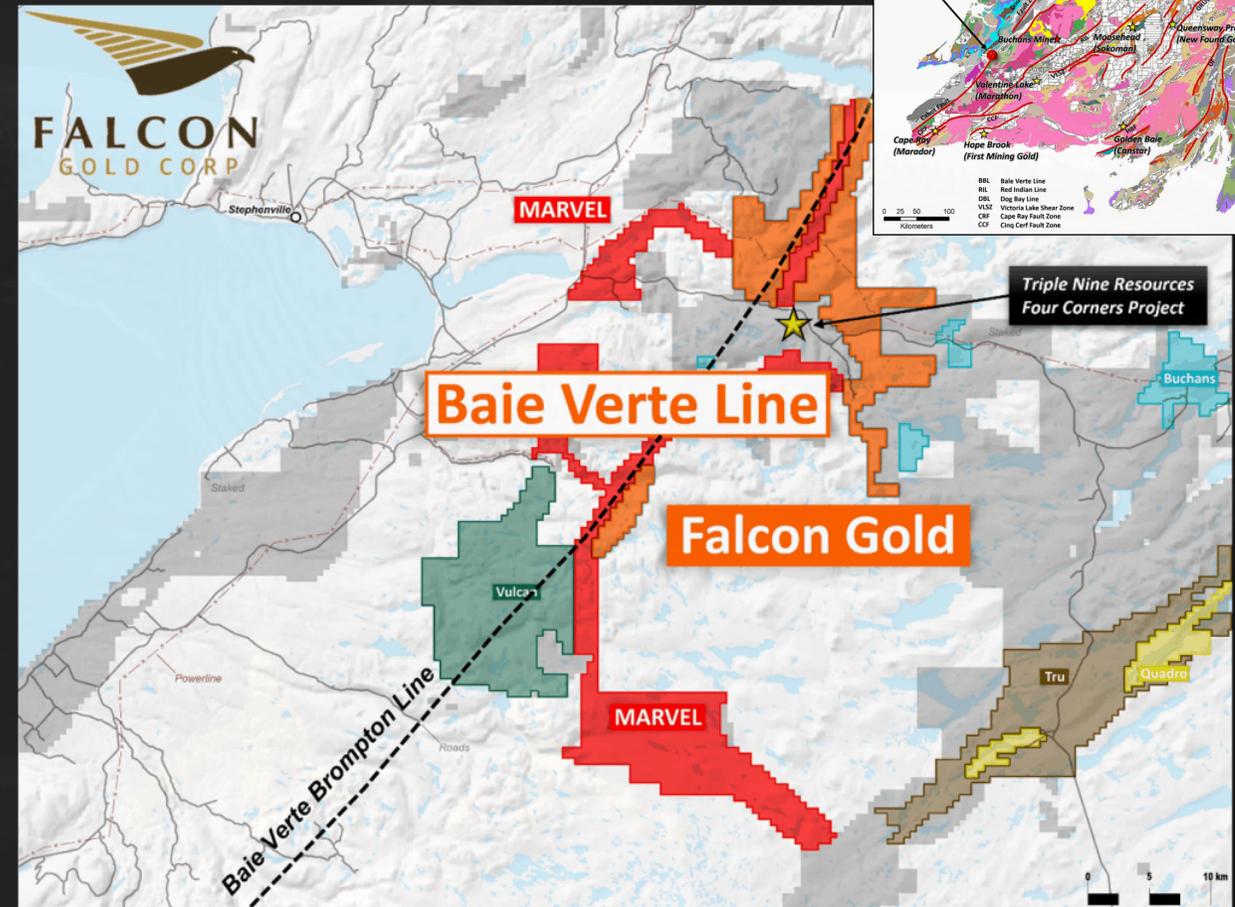
INSIGHTS

- 996 claims (24,900 hectares) which are strategically located and contiguous to First Mining Gold, Sokoman Minerals-Benton joint venture, and Marvel Discovery Corp.
- The property covers extensions or is proximal to two major structures linked to significant gold prospects (Cape Ray, Matador Mining) and deposits (Hope Brook, First Mining) in southern Newfoundland
- Rock lithologies and structures on the property are also related to those associated with Marathon Golds Valentine Gold Deposits, Sokoman's Moosehead gold project and New Found Gold's Queensway gold project.



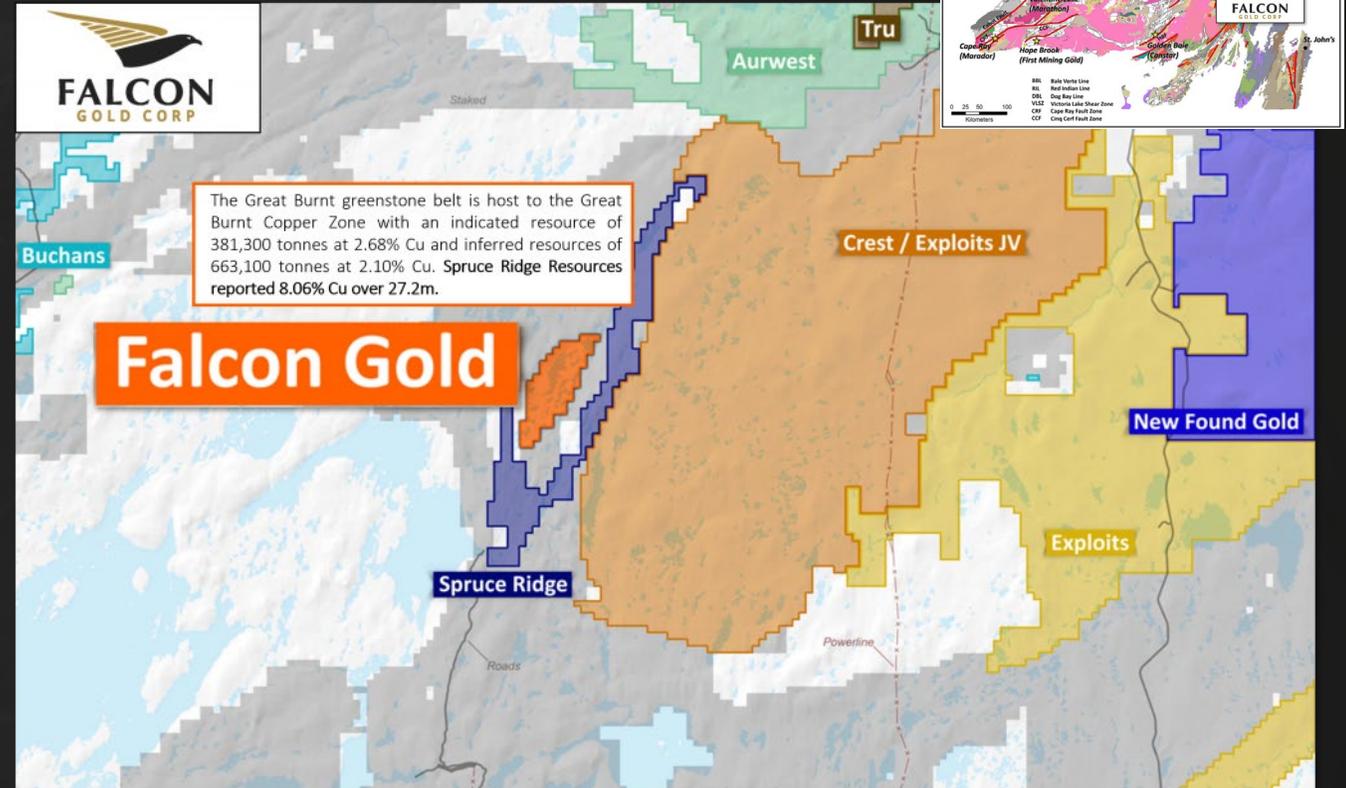
INSIGHTS

- There are more than 100 gold prospects and zones, many of which are orogenic-style, related to major plays and related second-order structures linked to the Baie Verte Brompton Line. Falcon has acquired ground over a 50km corridor along the BVBL.
- The Baie Verte Brompton Line is home to some of Newfoundland's largest defined gold deposits.
- Lies within a major continental-scale structural corridor with occurrences of gold, base metals, PGE's and vanadium.



INSIGHTS

- 2,275 hectares located in the Great Burnt base-metal rich greenstone belt in central Newfoundland
- The Great Burnt greenstone belt also hosts the South Pond A and B copper-gold zones and the End Zone copper prospect within a 14 km mineralized corridor.
- This property not only has the potential to host important Exploits Subzone orogenic gold mineralization but also copper-rich massive sulphides that contain gold.



DISCLAIMER

Except for the statements of historical fact contained herein, certain information presented constitutes "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including but not limited to, those with respect to potential expansion of mineralization, future plans for resource estimation and exploration and potential mining method involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Falcon Gold Corp ("FG") to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks related to remote operations, the actual results of current exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans are refined, future prices of metals, economic and political stability in Canada and the United States, environmental risks and hazards, increased infrastructure and/or operating costs, Labour and employment matters, and government regulation as well as those factors discussed in the section entitled "Risk Factors" in FG's Management's Discussion and Analyses of its annual financial statements, filed on www.sedar.com. Although FG has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. FG disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly, readers should not place undue reliance on forward-looking statements.

Dr. Daniel Rubiolo, P. Geo., who is a Qualified Person as defined by National Instrument 43-101, Standards of Disclosure for Mineral Projects has reviewed and approved the technical content of this news release.



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