

TSX-V: **FG** | OTC: **FGLDF** | FSE: **3FA**

FLAGSHIP ASSET

CENTRAL CANADA GOLD PROJECT

High-potential gold project in the Atikokan Gold Camp, Northwestern Ontario.

 ~180 km west of Thunder Bay
Atikokan Gold Camp,
Ontario, Canada

 Excellent access
via Highway 11,
CP Rail and local
infrastructure

 Established
mining jurisdiction

Falcon's Central Canada Gold Project is a drill-ready, high-potential gold project with multiple priority targets. Recent drilling has intersected significant gold mineralization, confirming the potential of the project.

Proven geology. A focused strategy. Significant upside.

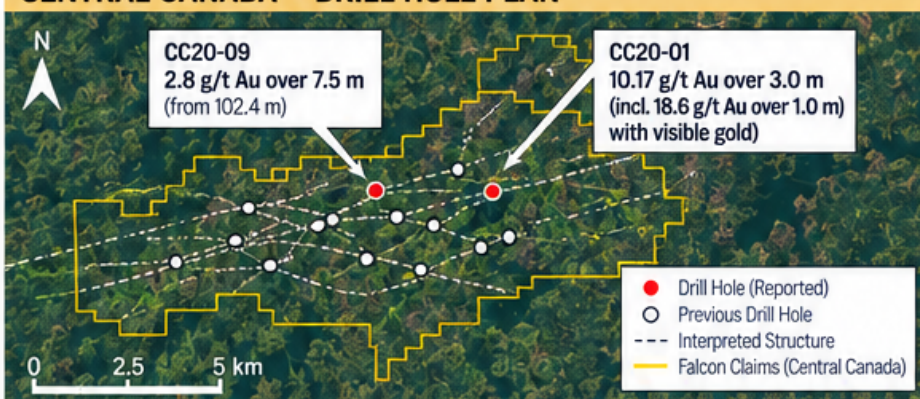
BUILDING ON HISTORY. EXPLORING THE FUTURE.

THE RETURN OF A HISTORIC
ONTARIO GOLD CAMP



-  Safe Jurisdiction.
-  Strong Infrastructure.
-  Proven Mining District.

CENTRAL CANADA – DRILL HOLE PLAN



Two successful holes confirm gold mineralization and open the system along strike and at depth.

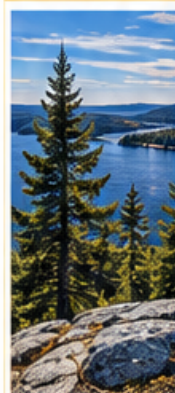
KEY HIGHLIGHTS

- ✓ Located in the Atikokan Gold Camp (Ontario, Canada)
- ✓ Significant gold mineralization confirmed by drilling
- ✓ Fully permitted for up to 20 drill holes (~2,500 metres)
- ✓ Multiple priority targets along strike and at depth
- ✓ ~180 km west of Thunder Bay
- ✓ Excellent access and established mining jurisdiction



CENTRAL CANADA GOLD PROJECT

FLAGSHIP ASSET | ATIKOKAN GOLD CAMP, ONTARIO



- Falcon's flagship gold project
- Recent drilling success:
 - 10.17 g/t Au over 3.0 m (incl. 18.6 g/t Au over 1.0 m with visible gold) – CC20-01
 - 2.8 g/t Au over 7.5 m – CC20-09
- Fully permitted for up to 20 drill holes (~2,500 metres)
- Multiple priority targets along strike and at depth
- ~180 km west of Thunder Bay
- Excellent access and established mining jurisdiction

A DRILL-READY SYSTEM IN A PROVEN GOLD DISTRICT.

WEST HAMMOND CONTACT PROJECT

STRATEGIC EXPANSION | ONTARIO | OPTION TO 100%



- 156 claims (~3,068 hectares)
- Immediately adjacent to Agnico Eagle's Hammond Reef
- Strategic land position in a premier gold district
- Covers extensions of the Marmion Shear Zone
- 2026 field exploration program underway
- Targeting additional gold-bearing systems

*EXPANDING OUR FOOTPRINT
IN A WORLD-CLASS GOLD CAMP.*

BURTON GOLD PROJECT

STRATEGIC JOINT VENTURE | ONTARIO



IAMGOLD

49%
Falcon Gold



51%
IAMGOLD

- Located in the Kenora Mining District, Ontario
- Joint venture: Falcon 49% / IAMGOLD 51%
- Multiple gold targets and favourable geology
- Exposure to a prolific mining district
- Established infrastructure

*PARTNERING WITH A MAJOR PRODUCER
TO ADVANCE A SIGNIFICANT GOLD OPPORTUNITY.*

ADDITIONAL EXPLORATION ASSET High-grade potential in British Columbia.



SPITFIRE – SUNNY BOY PROJECT | BRITISH COLUMBIA

- Recent surface/backpack drilling: 68.7 g/t Au and 11.8 g/t Ag over 0.47 m
- Master Vein grab samples up to 168 g/t Au
- Multiple gold-in-soil anomalies and geological targets
- Updated permits in place for inaugural drill program



INVESTMENT HIGHLIGHTS



FLAGSHIP PROJECT

Drill-ready, high-potential gold project in the Atikokan Gold Camp.



PERMITTED DRILLING

Up to 20 drill holes (~2,500 metres) at Central Canada.



EXPANDING LAND POSITION

Strategic claims adjacent to Hammond Reef.



STRATEGIC PARTNERSHIP

Falcon 49% / IAMGOLD 51% on the Burton Gold Project.

