

AUGUST 2026

FALCON GOLD CORP.

TSX-V: FG | OTCQB: FGLDF | FSE: 3FA

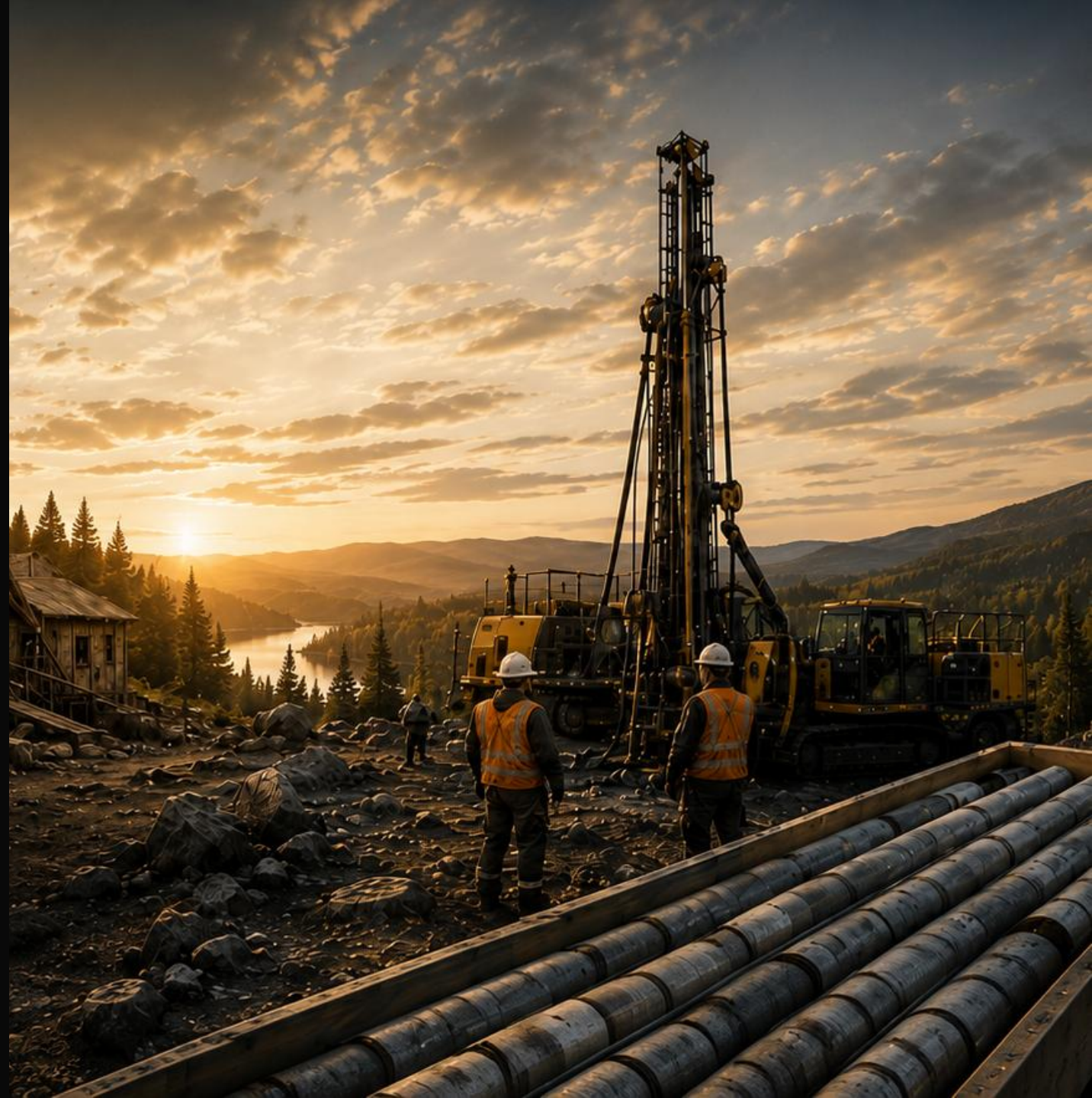
A PROVEN PAST.

A POWERFUL FUTURE.

**Building Northwestern Ontario's
next major gold discovery**

CENTRAL CANADA | WEST HAMMOND | ATIKOKAN

Homepage image is a conceptual rendering for illustrative historical context.



Falcon is positioned for a renewed Atikokan gold cycle

INVESTMENT THESIS

A historic high-grade project, expanded district land position and fully permitted drill program create multiple paths to discovery.

20 km

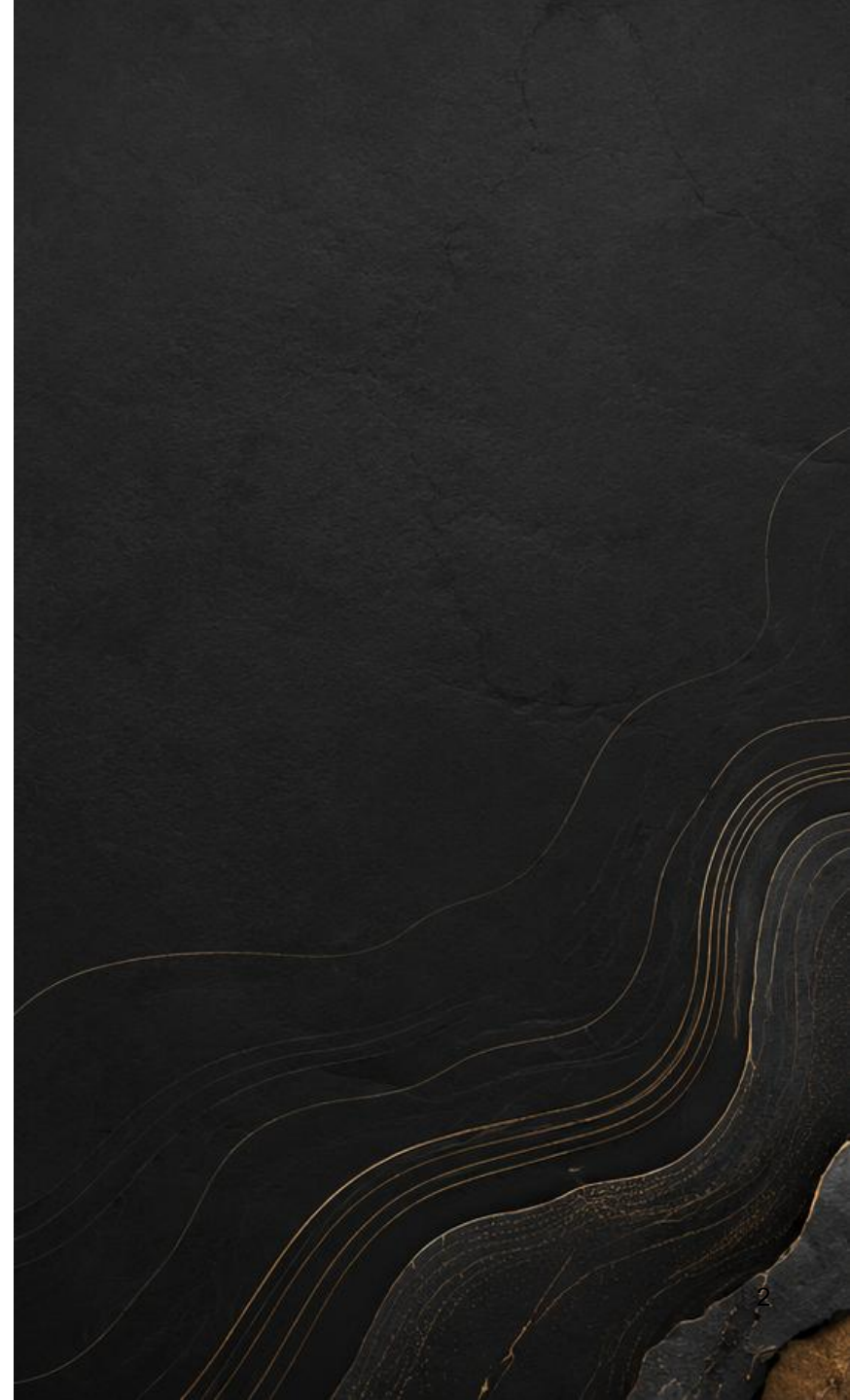
from Hammond Reef

2,500 m

permitted drill program

3,068 ha

West Hammond position



Central Canada is Falcon's flagship and strategic centre

PRIMARY FOCUS

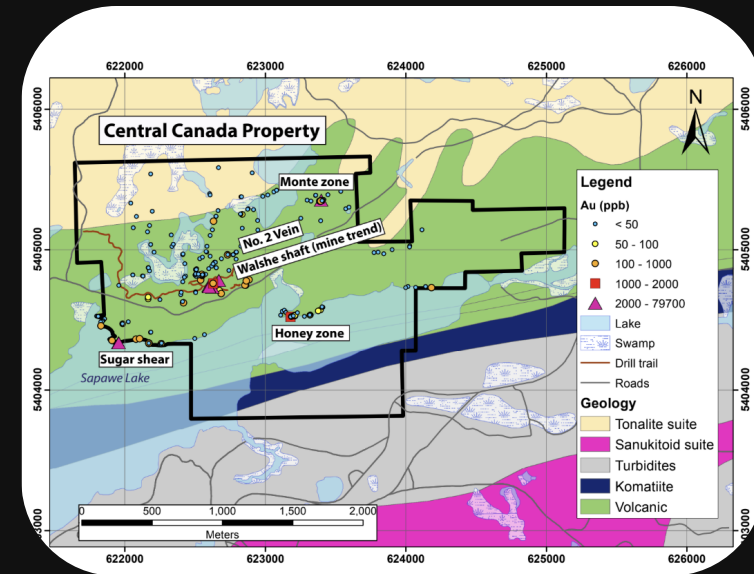
Advance the permitted Central Canada high-grade gold system, test continuity along the main shear and build scale around the historic mine trend.

500,000–1.2 million tonnes

8–12 g/t gold conceptual exploration target

DISTRICT STRATEGY

Acquire and advance satellite projects with evidence of high-grade mineralization and strike continuity across the Atikokan–Hammond Reef district, including West Hammond.



POTENTIAL DISTRICT OPTIONALITY

Central Canada lies about 20 km southeast of Agnico Eagle's Hammond Reef project. If Hammond Reef and its proposed conventional mill are developed, nearby high-grade discoveries could gain strategic relevance as potential satellite opportunities.

Conceptual target—not a mineral resource. No agreement exists with Agnico Eagle; Hammond Reef development has not been approved.

Why Atikokan could become Ontario's next major gold district

HAMMOND REEF: A DISTRICT-SCALE ANCHOR

One of Canada's largest undeveloped bulk-tonnage gold deposits sits approximately 20 kilometres from Falcon's Central Canada Project. Its scale, approvals and continued evaluation can attract infrastructure, capital and renewed exploration across the camp.

3.3 Moz

Open-pit probable gold reserves reported by Agnico Eagle.

123.5 Mt

Probable reserve tonnage grading 0.84 g/t gold.

60,000 tpd

Proposed mine and conventional mill processing capacity.

Ontario and Agnico are backing a new mining investment cycle

\$14 billion planned through 2030

The Ontario government and Agnico Eagle jointly announced \$14 billion of planned company spending and investment across Agnico's operating, development and exploration assets in Ontario. The commitment is one of the province's largest private-sector mining investments.

A stronger development environment

Ontario is accelerating mine permitting and approvals while expanding support for early exploration and Indigenous participation. Hammond Reef is not specifically funded by this commitment, but the broader investment cycle strengthens the case for renewed exploration across Northwestern Ontario.

Ontario discoveries can become long-life gold platforms

Rainy River — regional proof

A 1990s discovery evolved into a producing Northwestern Ontario mine, with open-pit and underground operations supported by continuing exploration.

Greenstone — new production

Rainy River and Greenstone together demonstrate the return of large-scale gold production across Northwestern Ontario's Wabigoon terrain.

Hammond Reef — district anchor

Agnico Eagle reports 3.3 million ounces of probable gold reserves near Atikokan, demonstrating the scale possible within the broader region.

McEwen Grey Fox — Ontario analogue

In the Timmins camp, Grey Fox adds approximately 980,000 ounces of probable reserves and is designed to extend the Fox Complex mine life to 2041.

Central Canada's mining foundation was built more than a century ago



HISTORIC HEADFRAME

Illustrative early-1900s reconstruction

1901–1907

Early shaft and production

Conceptual renderings from Falcon Gold's website; not verified historical photographs or representations of current site conditions.

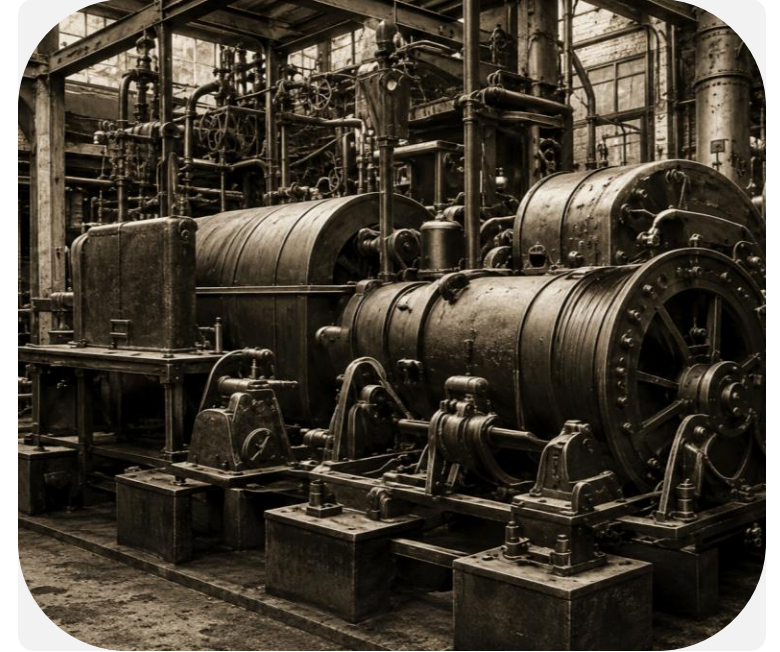


UNDERGROUND WORKINGS

Conceptual historical illustration

1930s

Shaft, workings and mill



75-TON-PER-DAY MILL

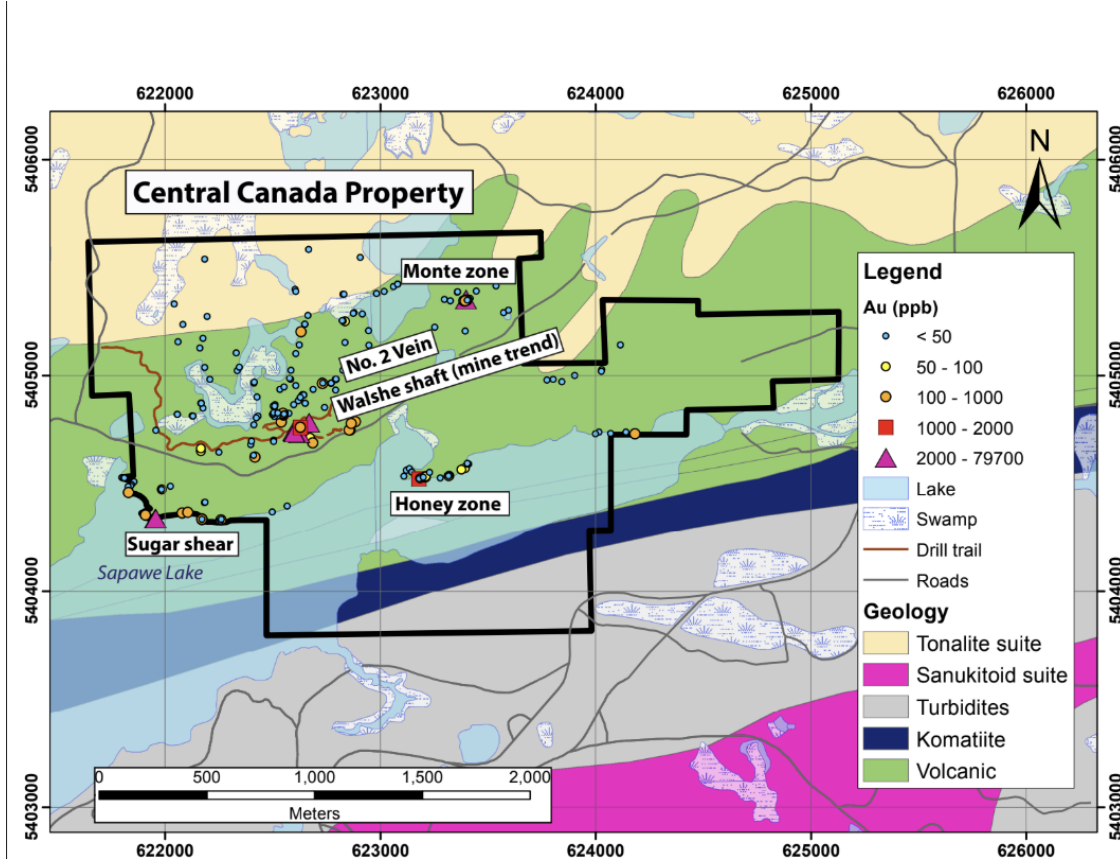
Illustrative 1930s-era rendering

TODAY

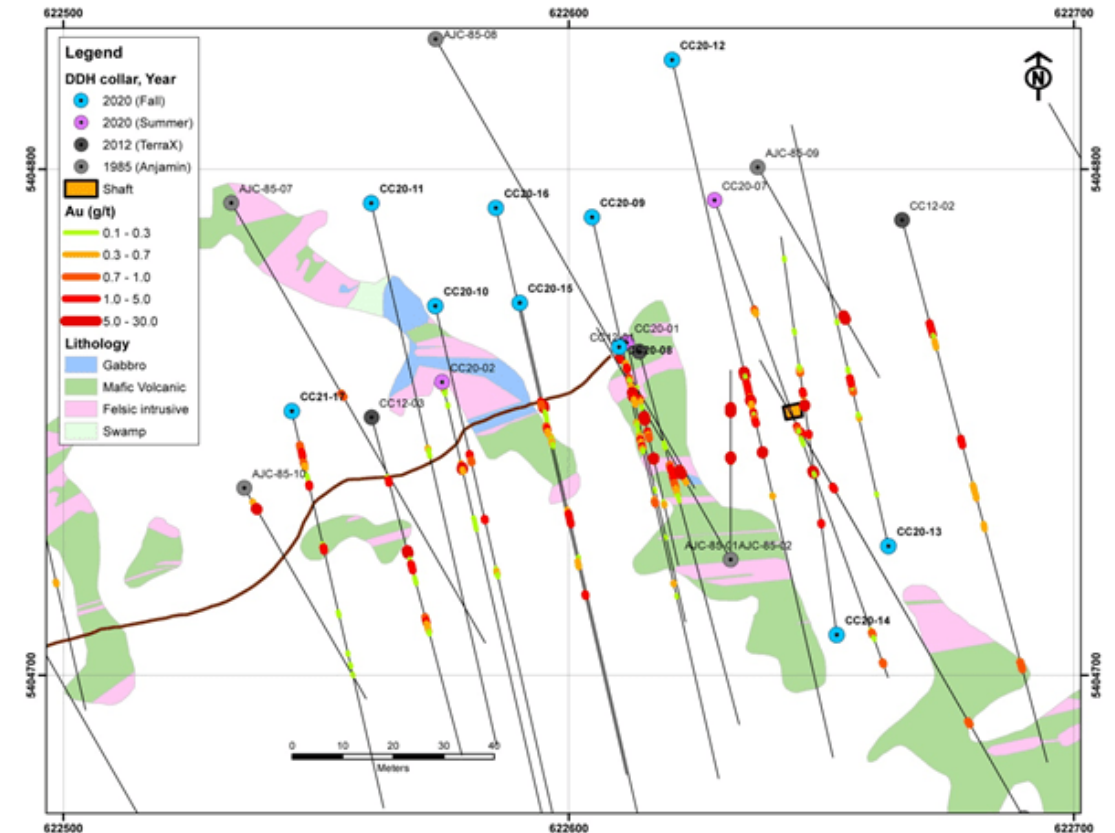
Modern exploration

Central Canada: multiple zones along a mineralized mine trend

PROPERTY-SCALE TARGET ZONES



DRILL PLAN — MINE TREND



The property-scale map identifies multiple gold-bearing zones; the detailed plan shows drilling concentrated along the historic shaft and mine trend.

Visible gold: original Central Canada core photography



VISIBLE GOLD DOCUMENTED IN FALCON'S 2020 DRILLING

CC20-02

was the first hole in the summer program reported to contain visible gold and returned 23.11 g/t Au over 0.52 m within a 5.83 m mineralized zone.

CC20-12

later returned 20.50 g/t Au over 0.30 m from a visible-gold vein.

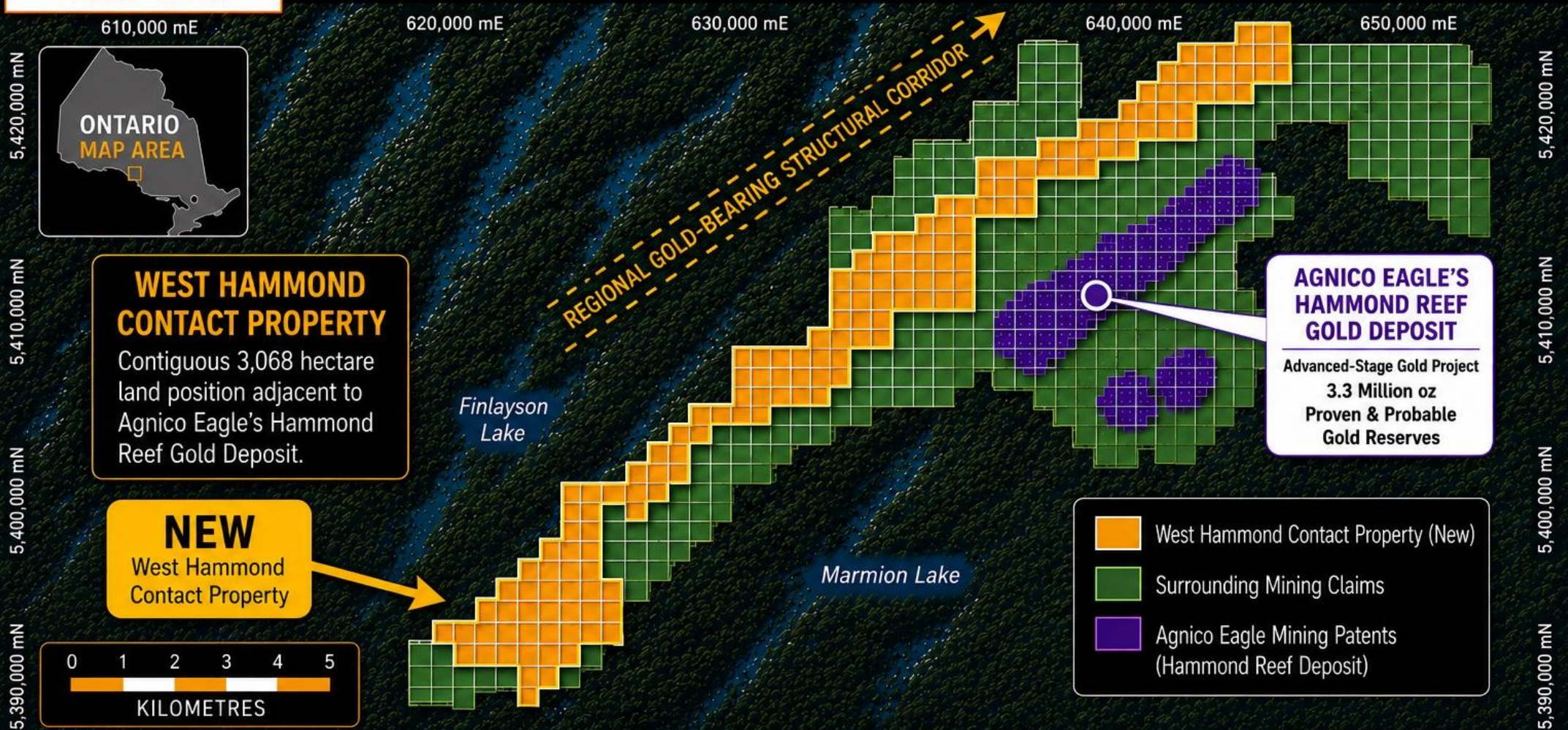
Photos: Falcon Gold 2022 corporate presentation; results: Aug. 13, 2020 and Mar. 2, 2021 news releases.



WEST HAMMOND CONTACT PROPERTY

STRATEGIC LAND POSITION ALONG A REGIONAL GOLD-BEARING STRUCTURAL CORRIDOR

ATIKOKAN, ONTARIO, CANADA



WEST HAMMOND CONTACT PROPERTY

Contiguous 3,068 hectare land position adjacent to Agnico Eagle's Hammond Reef Gold Deposit.

NEW

West Hammond Contact Property



AGNICO EAGLE'S HAMMOND REEF GOLD DEPOSIT

Advanced-Stage Gold Project
3.3 Million oz
Proven & Probable
Gold Reserves

- West Hammond Contact Property (New)
- Surrounding Mining Claims
- Agnico Eagle Mining Patents (Hammond Reef Deposit)



Atikokan
(~40 km)



Trans-Canada
Highway 11



Canadian National
Railway



3,068 ha
Land Position



Exploring the
Next Gold Discovery

Property boundaries and surrounding claims are shown for illustrative purposes. Data compiled from publicly available Ontario Mining Lands Administration System (MLAS) data and other publicly available sources.

Ontario results define multiple follow-up targets

Central Canada — modern

10.17 g/t Au over 3.0 m, plus 18.6 g/t Au over 1.0 m with visible gold in hole CC20-01.

Central Canada — expansion

A second modern hole returned 2.8 g/t Au over 7.5 m, supporting follow-up along the mine trend.

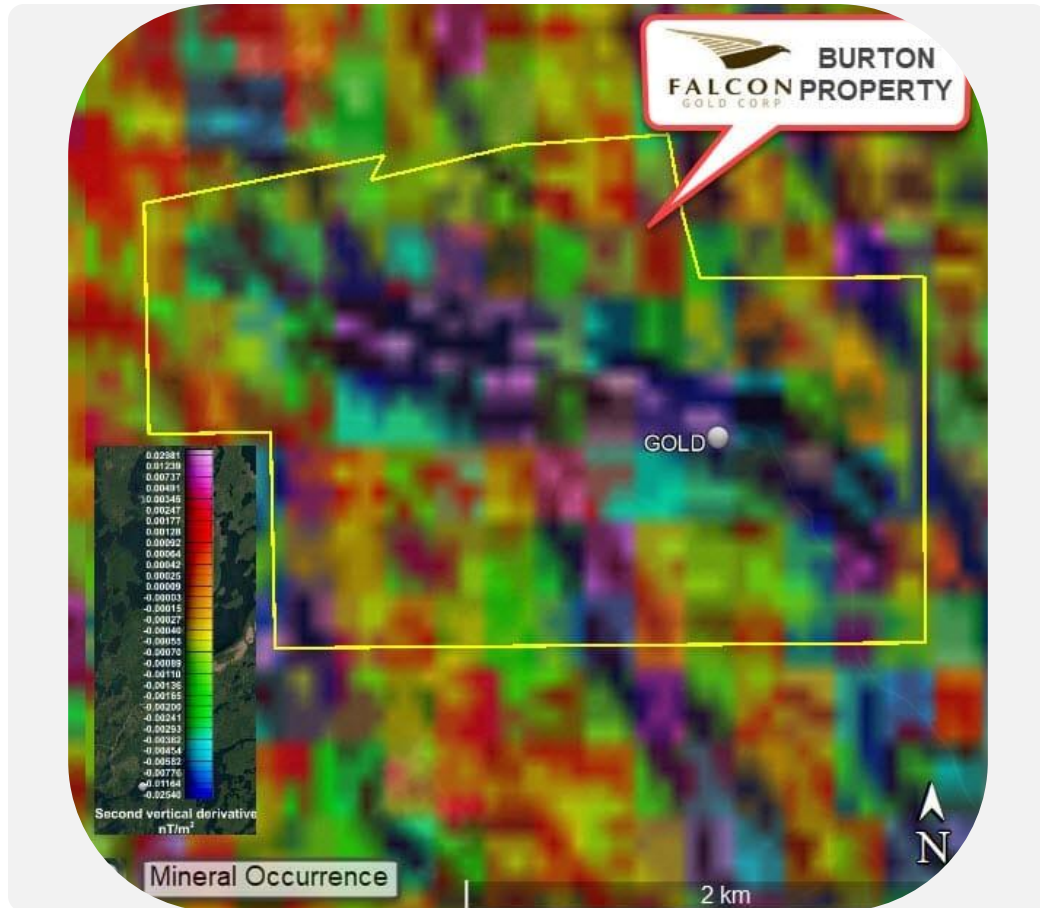
Burton — historic + Falcon

Historic drilling reported 9.34 g/t Au over 7.75 m and 12.47 g/t over 3.13 m. Falcon later reported 3.74 g/t over 9.96 m.

West Hammond — target evidence

Historic gold occurrences, geochemical anomalies, favourable contacts and geophysical targets establish a first-pass exploration case.

IAMGOLD partnership gives Falcon 49% exposure to Burton



51%
IAMGOLD

49%
FALCON GOLD

BURTON PROPERTY

356 ha | 22 claims

Six patented and 16 unpatented claims in Ontario's Swayze Greenstone Belt. Road accessible; approximately 38 km northwest of IAMGOLD's Côte Gold operation and 10 km northwest of the historic Jerome Mine.

Historic drilling

Shaft Zone: 9.34 g/t Au over 7.75 m. East Zone: 12.47 g/t Au over 3.13 m.

Falcon drilling

Shaft Zone: 3.74 g/t Au over 9.96 m, including 10.98 g/t Au over 2.17 m; plus 3.25 g/t Au over 10.35 m, including 5.65 g/t Au over 2.85 m.

Reported drilled lengths; true widths were not stated. Historical results are not a current mineral resource.



Spitfire–Sunny Boy Project | Merritt, B.C.

HIGH-GRADE RESULTS ACROSS MULTIPLE TARGETS

Falcon 2020 surface sampling — gold grade

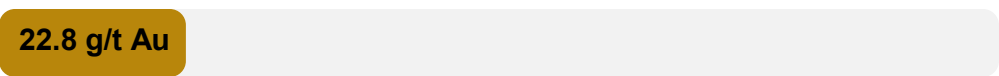
Master Vein channel

1.0 m



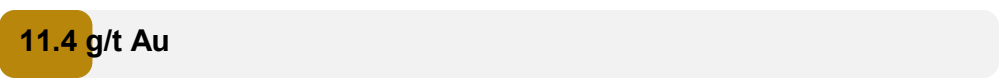
Cliff Vein grab*

grab



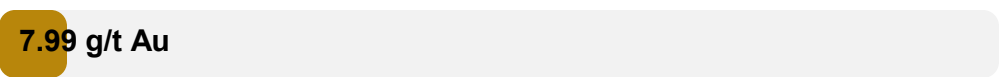
Master Vein channel

1.0 m



Quartz stringers

1.2 m



59.8 g/t Au

OVER 2.2 METRES

Master Vein composite, including 122 g/t Au over 1.0 m.

13.4 m

HISTORICAL DRILL INTERVAL

Reported 3.77 g/t Au, 0.24% Cu and 32.9 g/t Ag.

*Grab samples are selective and may not represent overall mineralization. Historical results remain unverified by Falcon's QP.

Catalysts: permitted drilling targets a historic high-grade system

Permits in hand

Central Canada is permitted for up to 20 drill holes and approximately 2,500 metres of drilling.

Conceptual target

Falcon is targeting 500,000–1.2 million tonnes grading 8–12 g/t gold. The target is conceptual, not an NI 43-101 mineral resource.

Historic foundation — 9.9 g/t

In 1934, the mine reportedly outlined approximately 230,000 ounces averaging 9.9 g/t gold; this is not a current mineral resource.

West Hammond expansion

Newly acquired ground adds a parallel structural corridor near Hammond Reef—one of Canada's largest undeveloped gold deposits.

Why Falcon, why now

01 Emerging Canadian gold district

Two Northwestern Ontario assets in the Atikokan–Hammond Reef district.

02 Drill-ready flagship

A fully permitted program can move Central Canada into its next discovery phase.

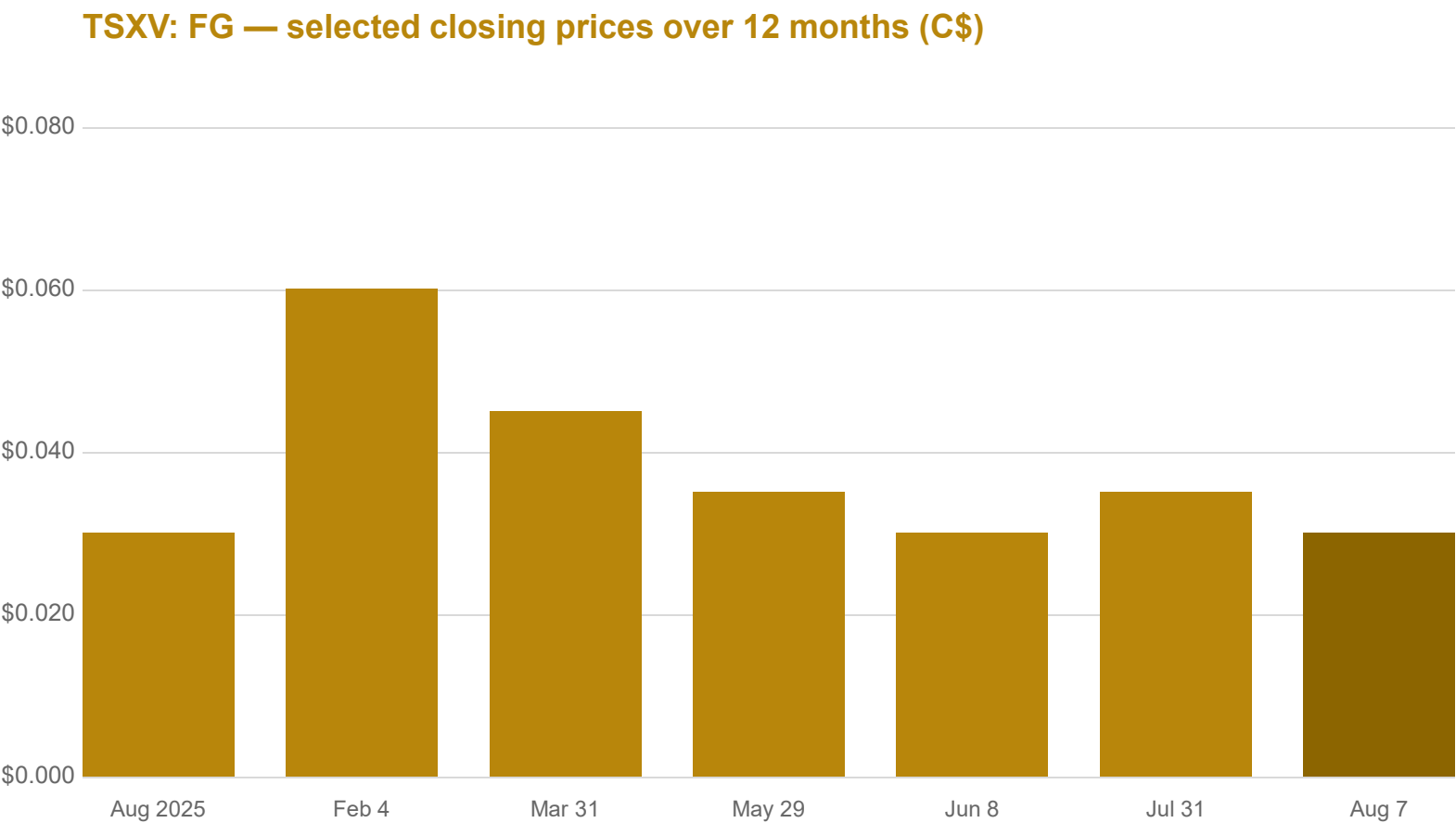
03 Major-company catalyst

Agnico Eagle's Hammond Reef studies increase regional visibility and strategic interest.

04 Gold near US\$4,400/oz

Approximately C\$6,100/oz intraday on August 11, 2026.

Trading chart and capital structure



59.31 M

Shares outstanding

5.66 M

CEO-controlled shares

9.5%

Approximate CEO-controlled ownership

Selected closes; 52-week range C\$0.015–C\$0.075. Sources: Yahoo Finance, Investing.com, OTC Markets and TMX. Pending financing excluded.

Leadership built for exploration, financing and execution



Karim Rayani

**Executive Chairman, CEO
& Director**



Brian Crawford

Chief Financial Officer



Michelle Suzuki

Director



Aaron Kemp

Director



Ian Graham

Geological Adviser

Management experience behind the strategy

Karim Rayani

EXECUTIVE CHAIRMAN, CEO & DIRECTOR

Mining executive and capital-markets strategist with experience financing and advancing exploration and development assets; Chair of R7 Investments.

Michelle Suzuki

DIRECTOR

More than 20 years in capital markets, investor communications and shareholder engagement; President of Wailea Capital Advisory.

Ian Graham

GEOLOGICAL ADVISER

More than 20 years in exploration and development; former Chief Geologist with Rio Tinto's Project Generation Group and current President of Oroco Resource Corp.

Brian Crawford, CPA, CA

CHIEF FINANCIAL OFFICER

Senior financial executive with extensive public-company finance, reporting and governance experience across TSXV- and CSE-listed issuers.

Aaron Kemp

DIRECTOR

Mining engineer with mine-development, operational and project-management experience in Latin America, including producing operations in Chile.

Forward-looking statements & technical disclosure

FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements regarding exploration plans, drilling, permitting, geological interpretations, potential mineralization, project advancement and future corporate activities. Such statements are based on current expectations and assumptions and are subject to known and unknown risks, uncertainties and other factors that may cause actual results to differ materially. Falcon Gold undertakes no obligation to update forward-looking statements except as required by law.

TECHNICAL AND THIRD-PARTY INFORMATION

Historical estimates, production figures and exploration results have not necessarily been verified as current mineral resources and should not be relied upon as such. Exploration targets are conceptual in nature; there has been insufficient exploration to define a mineral resource and it is uncertain whether further work will result in one. Results from adjacent or nearby properties are not necessarily indicative of mineralization on Falcon properties. Technical information should be read together with the cited news releases and their Qualified Person disclosures.

MARKET DATA & NO OFFER

Gold prices, trading data and capital-structure figures are dated, may change and should be independently verified. This presentation is for information and discussion purposes only and does not constitute an offer to sell or a solicitation to purchase securities.

FALCON GOLD CORP.

Positioned before the next Atikokan gold cycle

TSX-V: FG

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